| **Title:** | **Payer EDI Claims XM Product Meeting** |
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| **Date/Time of Meeting:** | October 28, 2020 12:00-1:00 ET |
| **Conference No:** | 1 872-701-0185 Conference ID: 115 416 689# |

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| **Name** | **Attendance** | **Org** | **Role** | **Name** | **Attendance** | **Org** | **Role** |
| Adam Capatch |  | PMO | Risk Manager | Larry Prior |  | DEV | Senior Architect |
| Alorsious Fedrick |  | DEV | Functional Analyst | Letonya Love |  | DEV | Systems Administrator |
| Amelia Marple |  | DEV | Business Analyst | Liana Buciuman |  | DEV | Developer-HealthShare SME |
| Amy Gray |  | DEV | Business Analyst | Linda Rowell |  | DEV | DEV Manager/SCRUM Master |
| Andrew Brent |  |  |  | Lisa Janke Couillard |  | VHA | ePayment Implementation Manager |
| Anthony Barraza |  | DEV | Dev Mgr / Shared Services | Lori Torrance |  | DEV | Shared Services Analyst |
| Beverly Amaewhule |  | PMO | Release Manager | Marcus Baggs |  |  |  |
| Bob Veiga |  | DEV | DEV Manager |  |  |  |  |
| Brandi DeVore |  | PMO | Business Analyst |  |  |  |  |
| Brent Andrew |  | DEV | Senior DevOps Engineer | Mark Koski |  | DEV | Senior DevOps Engineer |
| Brett Shelley |  | DEV | Developer, Java Back-end Developer | Mary Tyra |  | VHA | EDI Analyst |
| Brian Matthews |  | VHA | Product Owner Representative | Mike Cordi |  | DEV | Enterprise Architect - Program |
| Cassandra Nwankwo |  | PMO | Cyber Security Analyst | Mike McDougall |  | DEV | Sr. Cloud Engineer |
| Cheryl Lach |  | DEV | Sr. DevOps Engineer | Mounitha Danneeru |  | PMO | Project Analyst/Coordinator |
| Curtis Cota-Robles |  | OIT | Payer EDI Program Manager | Natalie Owens |  | DEV | Architect |
| Dani Enis |  | VHA | EDI Program | Natasha Rimm |  | VHA | EDI Program Analyst |
| Daniel Liedl |  | DEV | Development Manager | Padmini Bhupathiraju |  | DEV | Software Test Engineer |
| Darlene Young |  | DEV | Cyber Analyst - ATO | Rachel Gilmartin |  | PMO | Project Analyst/Coordinator |
| Dawn Harris-Williams |  | PMO | Project Manager | Rebecca Berchtold |  |  | EDI Tester |
| Ed Ohrt |  | VHA | VA OIT PM | Sabrina Anders |  | VHA | EDI Program Analyst |
| Faraz Asif |  | PMO | Project Analyst/Coordinator | Sadik Nabil |  |  |  |
| Frank Annecchini |  | VHA | Product Owner | Sanaz Geramifar |  | PMO | Security Analyst |
| Geoffrey Hunter |  |  |  | Sale Tunoascanlan |  | OIT | VA OIT PM |
| George Brittingham |  | PMO | Project Manager | Sharon Owens |  | VHA | EDI Strategic Coordinator |
| Glen Caneel |  | DEV | Development Manager | Shervic Prouse |  | DEV |  |
| Herbert Lloyd |  | OIT | VA OIT PM | Stephanie Kutson |  | PMO | Project Manager |
| Faraz Asif |  | PMO | Project Analyst/Coordinator | Stephanie Wilson |  | DEV | Software Test Engineer |
| Frank Annecchini |  | VHA | Product Owner | Svyatoslav Feler |  | PMO | Requirements Manager |
| Jared Kofoed |  | OIT | VA OIT PM | Syed Gilani |  |  |  |
| Jeff Clark |  | PMO | Program Manager | Terry Bourgoyne |  | OIT | VA OIT PM |
| Jimni Ismail |  |  |  | Terry Nichols |  | DEV | Environments SME Systems Engineer |
| Juan Nova |  | DEV | Program Manager | Thomas Bigelow |  | DEV | Sr. Developer (FE/BE) |
| Kalila Stuart |  | DEV | Business Analyst | Vanita Sonnakul |  | DEV | Software Test Engineer |
| Kevin Darnell |  | DEV | Director | Vinh Le |  |  | Sr. Systems Engineer |
| Kimberli Avila |  | DEV | IVV Tester | Yevgeny Glazamitsky |  | DEV | Developer - MUMPS |
| Kirk Dimitrakis |  | DEV | HealthShare SME | Yvonne Washington |  |  |  |

**Agenda-**

1. **Administrative-**
   1. **You are here today: October 21, 2020**
      * **Program Increment (PI 3) –09/28/2020-12/25/2020**
        + **PI 3 (S2) – 10/19/2020 – 11/6/2020**
   2. **Meetings:**
      * VFMP ECM Integrated Schedule Weekly Meeting – Every Thursday
      * Payer EDI TAS and CPE Partner meeting – Every Thursday
      * Payer EDI TAS and PIT bi-weekly meeting – Every Wednesday
      * Payer EDI TAS and FMS Partner meeting – Every Tuesday
   3. **Leave scheduled:**
2. **Roadmap – Current PI +2**
3. **Build Readiness by Build**
4. **PI 3 Burn Up/Burn Down**
5. **Claims XM Sub-Features with Activity in Current Sprint**

* **ATO Status**
* **SDD/ICD Review Status**
* **Milestone Tracker**
  1. **Accomplishments/Plans**
  + **Key US/DE Sprint Status**
  + **Testing Status** 
    - **IV&V Testing Status**
    - **UAT Testing Status**
  1. **Roadblocks/Dependencies**
  2. **Risks/Issues**
  3. **Action Item Review**

1. **Infrastructure Update**
2. **General Risk/Issue Review, as needed**
3. **General Action Items, as needed**
4. **Appendix**
   1. **Build Readiness by Feature**
   2. **Current Release Train**
   3. **Current Sprint Status**
5. **Roadmap – Current PI +2**

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| --- | --- | --- | --- | --- | --- | --- |
| **Feature** | | **PI 2 / B 18** | **PI 3 / B 19** | **PI 4 / B 20** | **PI 5 / B 21** | **PI 6 / B 22** |
| **#** | **Description** | **06/29 - 09/25** | **09/28 - 12/25** | **12/28 - 03/26** | **03/29 - 06/25** | **06/28 - 09/24** |
| **F941** | **CXM Interfaces 837, 999** | CE/CI | CI/CD | CD |  |  |
| **F941** | **CXM Interfaces 835, 274** | CE/CI | CI/CD | CD |  |  |
| **F941** | **CXM Interfaces 834, 267/277** | CE/CI | CI/CD | CD |  |  |
| **F941** | **CXM Interfaces Establishment** | CE/CI | CI | CI/CD | CD |  |
| **FXXX** | **CXM Backlog** |  |  |  |  |  |

* **Roadmap by Interface – To be updated once Release Schedule is confirmed**

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  |  | PI3S1 | PI3S2 | PI3S3 | PI3S4 | PI4S1 | PI4S2 | PI4S3 | PI4S4 |
| eEligibility | 834 | VA --> Sig | 1A | SF1234 | SF1234 |  |  |  |  |  |  |
| 1B |  | SF2345 | SF2345 |
| 1C |  | SF 3456 | SF3456 |
| Sig --> VA | 2C |  |  |  |  |  |  |  |  |
| 2B |  |  |  |  |  |  |  |  |
| 2A |  |  |  |  |  |  |  |  |
| 274 | VA --> Sig | 7A |  |  |  |  |  |  |  |  |
| 7B |  |  |  |  |  |  |  |  |
| 7C |  |  |  |  |  |  |  |  |
| Sig --> VA | 8C |  |  |  |  |  |  |  |  |
| 8B |  |  |  |  |  |  |  |  |
| 8A |  |  |  |  |  |  |  |  |

1. **Build Readiness by Build**

**Current Week**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Build** | **Build End Date** | **Build Start Date** | **Nominal Development Points** | **Planned Functional US to be Developed - Points** | **Planned Functional User Story Approved - Points** | **Planned Functional User Story Designed or N/A - Points** | **Total Planned Technical and Functional - Points (Current Week)** | **Total Planned Technical and Functional - Points (Previous Week)** |
| **PI 2** | 9/25/2020 | 6/29/2020 | 224 | 193 | 193 | 193 | 444 | 528 |
| **PI 3** | 12/25/2020 | 9/28/2020 | 224 | 396 | 333 | 222 | 786 | 699 |
| **PI 4** | 3/26/2021 | 12/28/2020 | 224 | 428 | 125 | 79 | 770 | 720 |
| **PI 5** | 6/25/2021 | 3/29/2021 | 224 | 21 | 0 | 0 | 28 | 0 |

**Previous Week**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Build** | **Build End Date** | **Build Start Date** | **Nominal Development Points** | **Planned Functional US to be Developed - Points** | **Planned Functional User Story Approved - Points** | **Planned Functional User Story Designed or N/A - Points** | **Total Planned Technical and Functional - Points (Current Week)** | **Total Planned Technical and Functional - Points (Previous Week)** |
| **PI 2** | 9/25/2020 | 6/29/2020 | 224 | 193 | 193 | 193 | 444 | 528 |
| **PI 3** | 12/25/2020 | 9/28/2020 | 224 | 358 | 279 | 85 | 699 | 683 |
| **PI 4** | 3/26/2021 | 12/28/2020 | 224 | 327 | 78 | 10 | 720 | 707 |
| **PI 5** | 6/25/2021 | 3/29/2021 | 224 | 0 | 0 | 0 | 0 | 0 |

1. **PI 2** **Burn Up/Burn Down**

Key Status for CXM

* Planning effort
  + Update Rally
    - Assign all known user stories to a PI3 or PI 4 sprint
    - Fill each PI3 and PI 4 sprint to capacity
    - Assign remaining user stories to PI5 sprints
    - Outcome:
      * Highlights capacity needed in PI5 to complete work
      * Defines Drop Dead date for specific requirements to allow schedule to stay on track
      * Highlights impact of additional interfaces on team capacity
  + Update/complete roadmap, including addition of CE sprints, using Rally data
  + Update/complete Milestone Tracker with relevant dates
    - Share/plan milestones with CXM Partners
* Instituting Daily tracking of the following:
  + Requirements Blockers and Status
  + Non-requirements Blockers, e.g., CIT Access and Status
  + ICD Status
* Access to SQL Database for CIT testing
  + Chosen solution wasn’t proven out - Form 9957 completed but port forwarding problems
  + New solution – ePas request submitted yesterday for new group access to Windows RDP server (remote desktop) to allow access to SQL Database; believe the problem is that it wasn’t a MS jump server. Hopeful for ePas approval next week but not certain; best option
  + Without access can’t complete test scripts, but can continue on test scripts shells
  + 10/21/20
    - Technical issues with connecting through jump server, worked with VAEC
    - First one approved this morning, working through contacts to get first person connected
    - Original blocks were connection between jump sever to the db – port from jump server to db wasn’t open
    - Going to test connection then document
    - Going to develop a matrix of all users/roles/environments to know what is needed for access, includes UAT testers
    - This sprint – focus on getting everyone the access they need
    - Next sprint – develop matrix
  + 10/28/20
    - The Shared Services team met with VAEC on 10/27 and developed two directions forward to gain database access:
      * Short Term – Stand up a Windows Server and get AD setup so it can be joined to an OU so our team can RDP into the server to install/use SQL tools to access the DB server in AWS
      * Medium Term – Submit an ESECC ticket to connect GFE to the database without the middle server using RDP.
    - Our team will be working on both in parallel and will I will provide another update after our scrum tomorrow morning.

**eEligibility:**

Key Status for CXM - eEligibility

* USD&P is on track, no concerns
* For Development there are some open tasks which we are coordinating with Shared Services for transferring of files. No impact to release 1 work.
* For CIT, Justin is coordinating with VAEC and OI&T to configure access to AWS database
  + As long as this is completed by end of week we should remain on target for a 12/25 completion
  + AI from 10/21 meeting: Bob, Justin, Glen, et al – figure out what’s needed and who needs it, send email to Frank with plan and next steps

**For any of E&D, Functional Dev, CIT and IVV that are above the ideal line,**

* Why?
  + E&D progressing on schedule,
  + Functional Dev – some US affected by blocker (adding files to drop zone)
  + CIT – continued blockers to access server
* What is the expected correction?
  + Functional Dev – Identify correct location for drop zone
  + CIT – correct access will be assigned
* Are you confident of correcting?
  + Functional Dev - Yes, this should just be a clarification
  + CIT – Yes, this issue has been raised and mngt tracking, As long as this is completed by end of week we should remain on target for a 12/25 completion
* Describe action taken to date
  + Functional Dev -Identified source and waiting for clarification
  + CIT – Issue has been raised – followed up each morning on resolution with Justin
* Describe detailed mitigation plan
  + CIT – Utilize automated scripts to replace manual effort

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| --- | --- | --- | --- | --- | --- | --- | --- |
|  | **PI 3 S2: PI Start 9/28/2020 - eEligibility** |  |  |  |  |  |  |
| **US#** | **Story** | **SubFeature** | **Points** | **Scheduled** | **User Story Status** | **User Story State** | **Note** |
| US38388 | PED CXM - eEligibility - USD&P Functional User Story Elaboration / Analysis (t) PI3 S1 | SubFeature SF6161: (F941) PED CXM 834, 999, 276/277 - eEligibility CE | 5 | PI 3 S1 |  | Accepted |  |
| US33818 | PED CXM - eEligibility - 5C Map 837 Claim Data to the 276 (F) | SubFeature SF5740: (F941) PED CXM - 5C EDI Gateway to CXM (276) - eEligibility CI | 5 | PI 3 S1 | 10 – Build | Accepted |  |
| US39817 | PED CXM - eEligibility - USD&P Functional User Story Elaboration / Analysis (F) PI3 S2 | SubFeature SF6161: (F941) PED CXM 834, 999, 276/277 - eEligibility CE | 5 | PI 3 S2 |  | In-Progress |  |
| US40335 | PED CXM - eEligibility - 2C Add Mental Health Counters to Member Accumulator Change File sent To CPE (F) |  |  | PI 3 S2 | 8 - Design Approved | In-Progress |  |
| US30400 | PED CXM - eEligibility - 2A Parse and Load Member Accumulator Change file UPDATES from Payer EDI to CPE (F) | SubFeature SF5723: (F941) PED CXM - 2A EDI Gateway to CPE (834) (Member Updates, Accumulator Data) - eEligibility CI | 8 | PI 3 S2 | 6 - Design in Process | In-Progress |  |
| US30392 | PED CXM - eEligibility - 2A Transmit Member Updates (Accumulator data) from Payer EDI TAS to CPE (T) | SubFeature SF5723: (F941) PED CXM - 2A EDI Gateway to CPE (834) (Member Updates, Accumulator Data) - eEligibility CI | 3 | PI 3 S2 | 6 - Design in Process | In-Progress |  |
| US29999 | PED CXM - eEligibility - 2C Securely Transfer Member Accumulator Change File Updates (Accumulator data) from PED To CPE (F) | SubFeature SF5722: (F941) PED CXM - 2C CXM to EDI Gateway (Incoming - 834, 999) - eEligibility CI | 3 | PI 3 S2 | 5 - User Story Approved | In-Progress |  |
| US40133 | CPE\_CXM - eEligibility - 1A VFMP Member Plus Daily File - Updates for Mental Health Counters (F) | SubFeature SF4741: (F941) PED CXM - 1A CPE to EDI Gateway (834) (Member Eligibility, OHI) - eEligibility CI | 3 | PI 3 S2 | 5 - User Story Approved | In-Progress |  |
| US35471 | PED CXM - eEligibility - 1A Payer EDI TAS Mapping Member Plus Data into INS08 of 834 (F) | SubFeature SF4741: (F941) PED CXM - 1A CPE to EDI Gateway (834) (Member Eligibility, OHI) - eEligibility CI | 3 | PI 3 S2 | 5 - User Story Approved | In-Progress |  |
| US40289 | PED CXM - eEligibility - 1A CIT Test Scripts (T) PI3 S1 | SubFeature SF4741: (F941) PED CXM - 1A CPE to EDI Gateway (834) (Member Eligibility, OHI) - eEligibility CI | 5 | PI 3 S2 |  | In-Progress |  |
| US38519 | PED CXM - eEligibility - 1A CIT Testing (T) | SubFeature SF4741: (F941) PED CXM - 1A CPE to EDI Gateway (834) (Member Eligibility, OHI) - eEligibility CI | 3 | PI 3 S2 |  | Defined |  |
| US36587 | PED CXM - eEligibility - 1C Receive CXM 999 - Error Handling (F) | SubFeature SF4742: (F941) PED CXM - 1C EDI Gateway to CXM (Outgoing - 834, 999) - eEligibility CI | 3 | PI 3 S2 | 10 – Build | In-Progress |  |
| US38211 | PED CXM - eEligibility - 1C Test Data Development (T) | SubFeature SF4742: (F941) PED CXM - 1C EDI Gateway to CXM (Outgoing - 834, 999) - eEligibility CI | 3 | PI 3 S2 |  | Defined |  |
| US39824 | PED CXM - eEligibility - 1C CIT Test Scripts (T) | SubFeature SF4742: (F941) PED CXM - 1C EDI Gateway to CXM (Outgoing - 834, 999) - eEligibility CI | 3 | PI 3 S2 |  | In-Progress |  |
| US39825 | PED CXM - eEligibility - 1C CIT Testing (T) | SubFeature SF4742: (F941) PED CXM - 1C EDI Gateway to CXM (Outgoing - 834, 999) - eEligibility CI | 3 | PI 3 S2 |  | Defined |  |
| US40628 | PED CXM - eEligibility - 2C Unit Testing / Code Coverage (T) | SubFeature SF5722: (F941) PED CXM - 2C CXM to EDI Gateway (Incoming - 834, 999) - eEligibility CI | 3 | PI 3 S2 |  | In-Progress |  |
| US39820 | PED CXM - eEligibility - 2A Test Data Development (T) | SubFeature SF5723: (F941) PED CXM - 2A EDI Gateway to CPE (834) (Member Updates, Accumulator Data) - eEligibility CI | 3 | PI 3 S2 |  | In-Progress |  |
| US38742 | PED CXM - eEligibility - 2A CIT Testing (T) | SubFeature SF5723: (F941) PED CXM - 2A EDI Gateway to CPE (834) (Member Updates, Accumulator Data) - eEligibility CI | 3 | PI 3 S2 |  | Defined |  |
| US38743 | PED CXM - eEligibility - 2A CIT Test Scripts (T) PI3 S1 | SubFeature SF5723: (F941) PED CXM - 2A EDI Gateway to CPE (834) (Member Updates, Accumulator Data) - eEligibility CI | 3 | PI 3 S2 |  | In-Progress |  |
| US38744 | PED CXM - eEligibility - 2C CIT Test Scripts (T) | SubFeature SF5722: (F941) PED CXM - 2C CXM to EDI Gateway (Incoming - 834, 999) - eEligibility CI | 3 | PI 3 S2 |  | In-Progress |  |
| US38210 | PED CXM - eEligibility - 2C CIT Testing (T) | SubFeature SF5722: (F941) PED CXM - 2C CXM to EDI Gateway (Incoming - 834, 999) - eEligibility CI | 3 | PI 3 S2 |  | Defined |  |
| US39319 | PED CXM - eEligibility - 2C Test Data Development (T) | SubFeature SF5722: (F941) PED CXM - 2C CXM to EDI Gateway (Incoming - 834, 999) - eEligibility CI | 3 | PI 3 S2 |  | In-Progress |  |
| US32479 | PED CXM - eEligibility - 5C Create VFMP 276 (F) | SubFeature SF5740: (F941) PED CXM - 5C EDI Gateway to CXM (276) - eEligibility CI | 13 | PI 3 S2 | 10 – Build | In-Progress |  |
| US41198 | PED CXM - eEligibility - 1A Create 834 - Rework/Remediation (T) | SubFeature SF4741: (F941) PED CXM - 1A CPE to EDI Gateway (834) (Member Eligibility, OHI) - eEligibility CI | 8 | PI 3 S2 |  | Defined |  |
| US41225 | PED CXM - eEligibility - 1C Create VFMP 834 Updates - Mental Health Counters & Segment Placement Values (F) | SubFeature SF4742: (F941) PED CXM - 1C EDI Gateway to CXM (Outgoing - 834, 999) - eEligibility CI | 8 | PI 3 S3 | 5 - User Story Approved | Defined |  |
| US41226 | PED CXM - eEligibility - 2C Parse and Store 834 Member updates from CXM for Mental Health Counters (F) | SubFeature SF5722: (F941) PED CXM - 2C CXM to EDI Gateway (Incoming - 834, 999) - eEligibility CI | 8 | PI 3 S3 | 5 - User Story Approved | Defined |  |
| US29997 | PED CXM - eEligibility - 1C Securely transmit 834 to ClaimsXM (F) | SubFeature SF4742: (F941) PED CXM - 1C EDI Gateway to CXM (Outgoing - 834, 999) - eEligibility CI | 3 | PI 3 S3 | 5 - User Story Approved | Defined |  |
| US40290 | PED CXM - eEligibility - 1A Integration Testing Support (T) PIS S1 | SubFeature SF4741: (F941) PED CXM - 1A CPE to EDI Gateway (834) (Member Eligibility, OHI) - eEligibility CI | 3 | PI 3 S3 |  | In-Progress |  |
| US34282 | PED CXM - eEligibility - 1C Receive 999 from CXM (F) | SubFeature SF4742: (F941) PED CXM - 1C EDI Gateway to CXM (Outgoing - 834, 999) - eEligibility CI | 3 | PI 3 S3 | 10 – Build | In-Progress |  |
| US39316 | PED CXM - eEligibility - 1C Integration Testing Support (T) | SubFeature SF4742: (F941) PED CXM - 1C EDI Gateway to CXM (Outgoing - 834, 999) - eEligibility CI | 1 | PI 3 S3 |  | Defined |  |
| US39826 | PED CXM - eEligibility - 2C Integration Testing Support (T) | SubFeature SF5722: (F941) PED CXM - 2C CXM to EDI Gateway (Incoming - 834, 999) - eEligibility CI | 1 | PI 3 S3 |  | Defined |  |
| US39827 | PED CXM - eEligibility - 2A Integration Testing Support (T) | SubFeature SF5723: (F941) PED CXM - 2A EDI Gateway to CPE (834) (Member Updates, Accumulator Data) - eEligibility CI | 1 | PI 3 S3 |  | Defined |  |
| US39818 | PED CXM - eEligibility - USD&P Functional User Story Elaboration / Analysis (F) PI3 S3 | SubFeature SF6161: (F941) PED CXM 834, 999, 276/277 - eEligibility CE | 5 | PI 3 S3 |  | Defined |  |
| US40482 | CXM\_CPE - eEligibility - 1A CPE Member Plus Business Rule Validation before transmission to Payer EDI (T) | SubFeature SF4741: (F941) PED CXM - 1A CPE to EDI Gateway (834) (Member Eligibility, OHI) - eEligibility CI | 3 | PI 3 S4 | 3 - User Story Elaboration in Process | Defined |  |
| US39310 | PED CXM - eEligibility - 1A Integration Testing Support (T) | SubFeature SF4741: (F941) PED CXM - 1A CPE to EDI Gateway (834) (Member Eligibility, OHI) - eEligibility CI | 1 | PI 3 S4 |  | Defined |  |
| US37343 | PED CXM - eEligibility - Release Documentation (T) PI3 S1 | SubFeature SF4739: (F941) PED CXM Release 2 CD (PI3) | 3 | PI 3 S4 |  | Defined |  |
| US41414 | PED CXM - eEligibility - UAT Testing Support (T) | SubFeature SF4739: (F941) PED CXM Release 2 CD (PI3) | 3 | PI 3 S4 |  | Defined |  |
| US39819 | PED CXM - eEligibility - USD&P Functional User Story Elaboration / Analysis (F) PI3 S4 | SubFeature SF6161: (F941) PED CXM 834, 999, 276/277 - eEligibility CE | 5 | PI 3 S4 |  | Defined |  |
|  |  |  |  |  |  |  |  |
|  | **Total PI User Stories (38)** |  | **145** |  |  |  |  |

**eClaims:**

Key Status for CXM – eClaims

* eClaims PI3 S2 W2 CXM
  + USD&P re-evaluation of User Stories AC for re-factored requirements; NCPDP user stories on hold pending ICD completion which is expected this week.  Should be on track or completion of elaboration and design by end of sprint.
  + Functional development for 837’s code refactoring is on track for completion this sprint, no blockers
  + CIT Testing – Justin B is coordinating with VAEC to configure AWS db access; if db access is made available by end of sprint, we will be on track for Release 1 - completion of CIT Testing 11/27/2020

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|  | **PI 3 S2: PI Start 9/28/2020 - eClaims** |  |  |  |  |  |  |
| **US#** | **Story** | **SubFeature** | **Points** | **Scheduled** | **User Story Status** | **User Story State** | **Note** |
| US39104 | PED CXM - eClaims - USD&P Functional User Story Elaboration / Analysis (T) PI3 S1 | SubFeature SF6045: (F941) PED CXM 837, 999, PBM - eClaims CE | 2 | PI 3 S1 |  | Accepted |  |
| US38932 | PED CXM - eClaims - Systems Design Documents (BRD) Review (T) | SubFeature SF6045: (F941) PED CXM 837, 999, PBM - eClaims CE | 1 | PI 3 S1 |  | Accepted |  |
| US40366 | PED CXM - eClaims - 4A Integration Test Training / Setup (T) PI3 S1 | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 1 | PI 3 S1 |  | Accepted |  |
| US40294 | PED CXM - eClaims - 4A Unit Testing / Code Coverage (F) PI3 S1 | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 8 | PI 3 S1 | 10 – Build | Accepted |  |
| US38611 | PED CXM - eClaims - 4C Refactoring: Unit Testing / Code Coverage (F) | SubFeature SF4738: (F941) PED CXM - 4C EDI Gateway to CXM (837, 999) - eClaims CI | 1 | PI 3 S1 | 10 – Build | Accepted |  |
| US38608 | PED CXM - eClaims - 4C CIT Test Scripts (T) | SubFeature SF4738: (F941) PED CXM - 4C EDI Gateway to CXM (837, 999) - eClaims CI | 2 | PI 3 S1 |  | Accepted |  |
| US38536 | PED CXM - eClaims - 5C HIPAA Validation Remediation 277 (NON-COMPLIANT) (F) | SubFeature SF5741: (F941) PED CXM - 5C CXM to EDI Gateway (277) - eClaims CI | 3 | PI 3 S2 | 8 - Design Approved | In-Progress |  |
| US33820 | PED CXM - eClaims - 5A Parse and Store 277 from CXM (F) | SubFeature SF5704: (F941) PED CXM - 5A EDI Gateway to Clearinghouse (277) - eClaims CI | 5 | PI 3 S2 | 8 - Design Approved | Defined |  |
| US38534 | PED CXM - eClaims - 5C HIPAA Validate X12 277 (SNIP Level 1 - 2) (COMPLIANT) (F) | SubFeature SF5741: (F941) PED CXM - 5C CXM to EDI Gateway (277) - eClaims CI | 3 | PI 3 S2 | 8 - Design Approved | Defined |  |
| US32481 | PED CXM - eClaims - 5A Create 277 Batch Response to HCCH (F) | SubFeature SF5704: (F941) PED CXM - 5A EDI Gateway to Clearinghouse (277) - eClaims CI | 3 | PI 3 S2 | 8 - Design Approved | Defined |  |
| US32929 | PED CXM - eClaims - 5A Retrieve and Store ICN from x12 277 Claim Status (F) | SubFeature SF5704: (F941) PED CXM - 5A EDI Gateway to Clearinghouse (277) - eClaims CI | 8 | PI 3 S2 | 8 - Design Approved | Defined |  |
| US30059 | PED CXM - eClaims - 5A Receive VFMP 277 from ClaimsXM (F) | SubFeature SF5704: (F941) PED CXM - 5A EDI Gateway to Clearinghouse (277) - eClaims CI | 8 | PI 3 S2 | 8 - Design Approved | Defined |  |
| US39105 | PED CXM - eClaims - USD&P Functional User Story Elaboration / Analysis (T) PI3 S2 | SubFeature SF6045: (F941) PED CXM 837, 999, PBM - eClaims CE | 3 | PI 3 S2 |  | In-Progress |  |
| US41093 | PED CXM - eClaims - 4A ReFactoring of Code (F) PI3 S2 | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 3 | PI 3 S2 | 10 – Build | In-Progress |  |
| US38118 | PED CXM - eClaims - 4A CIT Test Scripts (T) | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 8 | PI 3 S2 |  | In-Progress |  |
| US41000 | PED CXM - eClaims - 4A Payer EDI TAS 837 Remediation and Rework (T) | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 5 | PI 3 S2 |  | In-Progress |  |
| US39734 | PED CXM - eClaims - 4A Test Data Development (T) | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 1 | PI 3 S2 |  | In-Progress |  |
| US38609 | PED CXM - eClaims - 4A CIT Testing (T) | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 3 | PI 3 S2 |  | In-Progress |  |
| US41216 | PED CXM - eClaims - 4A 4C 837 Step Functions (Release 1) (T) | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 5 | PI 3 S2 |  | In-Progress |  |
| US38606 | PED CXM - eClaims - 4C Test Data Development (T) | SubFeature SF4738: (F941) PED CXM - 4C EDI Gateway to CXM (837, 999) - eClaims CI | 3 | PI 3 S2 |  | In-Progress |  |
| US39294 | PED CXM - eClaims - 4C CIT Testing (T) | SubFeature SF4738: (F941) PED CXM - 4C EDI Gateway to CXM (837, 999) - eClaims CI | 2 | PI 3 S2 |  | In-Progress |  |
| US30003 | PED CXM - eClaims - 5C Insert the ICN from CXM to the attachment record in ARS (F) | SubFeature SF6632: (F941) PED CXM - 5C EDI Gateway to CXM (276) - eClaims CI | 5 | PI 3 S2 | 8 - Design Approved | Defined |  |
| US32480 | PED CXM - eEligibility - 5C Securely Transmit VFMP 276 to CXM (F) | SubFeature SF6632: (F941) PED CXM - 5C EDI Gateway to CXM (276) - eClaims CI | 5 | PI 3 S3 | 8 - Design Approved | Defined |  |
| US39823 | PED CXM - eEligibility - 5A Test Data Development (T) | SubFeature SF5704: (F941) PED CXM - 5A EDI Gateway to Clearinghouse (277) - eClaims CI | 3 | PI 3 S3 |  | Defined |  |
| US38749 | PED CXM - eEligibility - 5A CIT Test Scripts (T) | SubFeature SF5704: (F941) PED CXM - 5A EDI Gateway to Clearinghouse (277) - eClaims CI | 5 | PI 3 S3 |  | Defined |  |
| US38291 | PED CXM - eClaims - 6A Transmit NCPDP RB1 and RB2 Pharmacy Response generated by CXM from PED Gateway to the PIT (F) | SubFeature SF5791: (F941) PED CXM - 6A EDI Gateway to PIT (837s), B1, B2, RB1, RB2 - eClaims CI | 8 | PI 3 S3 | 6 - Design in Process | Defined |  |
| US33846 | PED CXM - eClaims - 3C Transmit NCPDP RB1 Pharmacy Response generated by CXM from Payer EDI TAS to the PBM (F) | SubFeature SF5790: (F941) PED CXM - 3C CXM to EDI Gateway- RB1, RB2 Response - eClaims CI | 3 | PI 3 S3 | 6 - Design in Process | Defined |  |
| US35389 | PED CXM - eClaims - Retrieve claim data from EDI Fabric and send to HAC Oracle database, for EWV will load and view claims (F) | SubFeature SF4738: (F941) PED CXM - 4C EDI Gateway to CXM (837, 999) - eClaims CI | 5 | PI 3 S3 | 2 - User Story Ready to Elaborate | Defined |  |
| US39106 | PED CXM - eClaims - USD&P Functional User Story Elaboration / Analysis (T) PI3 S3 | SubFeature SF6045: (F941) PED CXM 837, 999, PBM - eClaims CE | 5 | PI 3 S3 |  | Defined |  |
| US30064 | PED CXM - eClaims - 4A Securely transmit VFMP 837 to < CXM> - Test Environment (F) | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 5 | PI 3 S3 | 6 - Design in Process | Defined |  |
| US33851 | PED CXM - eClaims - 3C Transmit NCPDP RB2 Pharmacy Response generated by CXM from Payer EDI TAS to the PBM (F) | SubFeature SF5790: (F941) PED CXM - 3C CXM to EDI Gateway- RB1, RB2 Response - eClaims CI | 5 | PI 3 S3 | 6 - Design in Process | Defined |  |
| US30000 | PED CXM - eClaims - 4A Receive 837 files from Clearinghouse (Release 1) (F) | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 3 | PI 3 S3 | 6 - Design in Process | Defined |  |
| US37336 | PED CXM - eClaims - 4A Integration Testing Support (T) PI3 S3 | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 1 | PI 3 S3 |  | Defined |  |
| US39760 | PED CXM - eClaims - 4A Integration Testing Support - TEST Env (T) PI3 S3 | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 1 | PI 3 S3 |  | Defined |  |
| US38612 | PED CXM - eClaims - 4C Integration Testing Support (T) | SubFeature SF4738: (F941) PED CXM - 4C EDI Gateway to CXM (837, 999) - eClaims CI | 1 | PI 3 S3 |  | Defined |  |
| US19690 | PED CXM - eClaims - 3A Receive NCPDP B2 Pharmacy Reversals From PBM (F) | SubFeature SF5788: (F941) PED CXM - 3A PBM to / from EDI Gateway (B1, RB1, B2, RB2) - eClaims CI | 5 | PI 3 S3 | 6 - Design in Process | Defined |  |
| US19689 | PED CXM - eClaims - 3A Receive NCPDP B1 Pharmacy Claims From PBM (F) | SubFeature SF5788: (F941) PED CXM - 3A PBM to / from EDI Gateway (B1, RB1, B2, RB2) - eClaims CI | 3 | PI 3 S3 | 6 - Design in Process | Defined |  |
| US38619 | PED CXM - eClaims - 3A Unit Testing / Code Coverage (T) | SubFeature SF5788: (F941) PED CXM - 3A PBM to / from EDI Gateway (B1, RB1, B2, RB2) - eClaims CI | 3 | PI 3 S3 |  | Defined |  |
| US33649 | PED CXM - eClaims - 3C Transmit NCPDP B2 Pharmacy Reversals to CXM (F) | SubFeature SF5789: (F941) PED CXM - 3C EDI Gateway to CXM - B1, B2 Claims - eClaims CI | 5 | PI 3 S3 | 6 - Design in Process | Defined |  |
| US38638 | PED CXM - eClaims - 3C Integration Testing Support (T) | SubFeature SF5790: (F941) PED CXM - 3C CXM to EDI Gateway- RB1, RB2 Response - eClaims CI | 1 | PI 3 S3 |  | Defined |  |
| US38748 | PED CXM - eClaims - 5C CIT Testing (T) PI3 S2 | SubFeature SF5741: (F941) PED CXM - 5C CXM to EDI Gateway (277) - eClaims CI | 3 | PI 3 S3 |  | Defined |  |
| US38746 | PED CXM - eEligibility - 5C CIT Testing (T) | SubFeature SF6632: (F941) PED CXM - 5C EDI Gateway to CXM (276) - eClaims CI | 3 | PI 3 S3 |  | Defined |  |
| US39828 | PED CXM - eEligibility - 5C Integration Testing Support (T) | SubFeature SF6632: (F941) PED CXM - 5C EDI Gateway to CXM (276) - eClaims CI | 1 | PI 3 S3 |  | Defined |  |
| US39829 | PED CXM - eClaims - 5C Integration Testing Support (T) | SubFeature SF5741: (F941) PED CXM - 5C CXM to EDI Gateway (277) - eClaims CI | 1 | PI 3 S3 |  | Defined |  |
| US39830 | PED CXM - eEligibility - 5A Integration Testing Support (T) | SubFeature SF5704: (F941) PED CXM - 5A EDI Gateway to Clearinghouse (277) - eClaims CI | 1 | PI 3 S3 |  | Defined |  |
| US38750 | PED CXM - eEligibility - 5A CIT Testing (T) | SubFeature SF5704: (F941) PED CXM - 5A EDI Gateway to Clearinghouse (277) - eClaims CI | 5 | PI 3 S3 |  | Defined |  |
| US39822 | PED CXM - eClaims - 5C Test Data Development (T) | SubFeature SF5741: (F941) PED CXM - 5C CXM to EDI Gateway (277) - eClaims CI | 3 | PI 3 S3 |  | In-Progress |  |
| US34175 | PED CXM - eClaims - 6A Securely Transfer PAID, COB, and CITI NCPDP B1 and B2 files to PIT (F) | SubFeature SF5791: (F941) PED CXM - 6A EDI Gateway to PIT (837s), B1, B2, RB1, RB2 - eClaims CI | 5 | PI 3 S3 | 6 - Design in Process | Defined |  |
| US33853 | PED CXM - eClaims - 6A Securely transmit 'good file' for 837 claims with payer ID 84146, 84147 & 80214 to PIT (F) | SubFeature SF5791: (F941) PED CXM - 6A EDI Gateway to PIT (837s), B1, B2, RB1, RB2 - eClaims CI | 5 | PI 3 S3 | 6 - Design in Process | Defined |  |
| US38649 | PED CXM - eClaims - 6A Unit Testing / Code Coverage (T) | SubFeature SF5791: (F941) PED CXM - 6A EDI Gateway to PIT (837s), B1, B2, RB1, RB2 - eClaims CI | 5 | PI 3 S3 |  | Defined |  |
| US38648 | PED CXM - eClaims - 6A CIT Testing (T) | SubFeature SF5791: (F941) PED CXM - 6A EDI Gateway to PIT (837s), B1, B2, RB1, RB2 - eClaims CI | 1 | PI 3 S3 |  | Defined |  |
| US39821 | PED CXM - eEligibility - 5C Test Data Development (T) | SubFeature SF6632: (F941) PED CXM - 5C EDI Gateway to CXM (276) - eClaims CI | 3 | PI 3 S3 |  | Defined |  |
| US38747 | PED CXM - eClaims - 5C CIT Test Scripts (T) | SubFeature SF5741: (F941) PED CXM - 5C CXM to EDI Gateway (277) - eClaims CI | 3 | PI 3 S3 |  | Defined |  |
| US40993 | PED CXM - eClaims - 4A Payer EDI TAS 837 x12 Validation and Error Handling (F) | SubFeature SF4737: (F941) PED CXM - 4A Clearinghouse to EDI Gateway (837) - eClaims CI | 5 | PI 3 S3 | 1 - eBiz Pre-work in Process | In-Progress |  |
| US33854 | PED CXM - eEligibility - 5A Securely Transmit 277 (batch) response to HCCH (F) | SubFeature SF5704: (F941) PED CXM - 5A EDI Gateway to Clearinghouse (277) - eClaims CI | 8 | PI 3 S4 | 8 - Design Approved | Defined |  |
| US33848 | PED CXM - eClaims - 3C Receive NCPDP RB2 Pharmacy Response From CXM to PED (F) | SubFeature SF5790: (F941) PED CXM - 3C CXM to EDI Gateway- RB1, RB2 Response - eClaims CI | 3 | PI 3 S4 | 6 - Design in Process | Defined |  |
| US33843 | PED CXM - eClaims - 3C Receive NCPDP RB1 Pharmacy Response From CXM to PED (F) | SubFeature SF5790: (F941) PED CXM - 3C CXM to EDI Gateway- RB1, RB2 Response - eClaims CI | 3 | PI 3 S4 | 6 - Design in Process | Defined |  |
| US33841 | PED CXM - eClaims - 3A Parse and Store NCPDP B1 Pharmacy Claims From PBM (F) | SubFeature SF5788: (F941) PED CXM - 3A PBM to / from EDI Gateway (B1, RB1, B2, RB2) - eClaims CI | 3 | PI 3 S4 | 6 - Design in Process | Defined |  |
| US38644 | PED CXM - eClaims - 6A Test Data Development (T) | SubFeature SF5791: (F941) PED CXM - 6A EDI Gateway to PIT (837s), B1, B2, RB1, RB2 - eClaims CI | 1 | PI 3 S4 |  | Defined |  |
| US39752 | PED CXM - eClaims - 3A Recieve NCPDP B1/B2 Batch from AWS to CXM (F) | SubFeature SF5788: (F941) PED CXM - 3A PBM to / from EDI Gateway (B1, RB1, B2, RB2) - eClaims CI | 8 | PI 3 S4 | 3 - User Story Elaboration in Process | Defined |  |
| US39741 | PED CXM - eClaims - 3A HIPAA Validate NCPDP B1 and B2 (F) | SubFeature SF5788: (F941) PED CXM - 3A PBM to / from EDI Gateway (B1, RB1, B2, RB2) - eClaims CI | 8 | PI 3 S4 | 3 - User Story Elaboration in Process | Defined |  |
| US39754 | PED CXM - eClaims - 3C HIPAA Validate NCPDP RB1 RB2 from CXM to AWS (F) | SubFeature SF5790: (F941) PED CXM - 3C CXM to EDI Gateway- RB1, RB2 Response - eClaims CI | 8 | PI 3 S4 | 3 - User Story Elaboration in Process | Defined |  |
| US38647 | PED CXM - eClaims - 6A CIT Test Scripts (T) | SubFeature SF5791: (F941) PED CXM - 6A EDI Gateway to PIT (837s), B1, B2, RB1, RB2 - eClaims CI | 3 | PI 3 S4 |  | Defined |  |
| US38626 | PED CXM - eClaims - 3C CIT Testing (T) | SubFeature SF5789: (F941) PED CXM - 3C EDI Gateway to CXM - B1, B2 Claims - eClaims CI | 1 | PI 3 S4 |  | Defined |  |
| US38628 | PED CXM - eClaims - 3C Unit Testing / Code Coverage (T) | SubFeature SF5789: (F941) PED CXM - 3C EDI Gateway to CXM - B1, B2 Claims - eClaims CI | 5 | PI 3 S4 |  | Defined |  |
| US38620 | PED CXM - eClaims - 3A Integration Testing Support (T) | SubFeature SF5788: (F941) PED CXM - 3A PBM to / from EDI Gateway (B1, RB1, B2, RB2) - eClaims CI | 1 | PI 3 S4 |  | Defined |  |
| US38630 | PED CXM - eClaims - 3C Integration Testing Support (T) | SubFeature SF5789: (F941) PED CXM - 3C EDI Gateway to CXM - B1, B2 Claims - eClaims CI | 1 | PI 3 S4 |  | Defined |  |
| US38651 | PED CXM - eClaims - 6A Integration Testing Support (T) | SubFeature SF5791: (F941) PED CXM - 6A EDI Gateway to PIT (837s), B1, B2, RB1, RB2 - eClaims CI | 3 | PI 3 S4 |  | Defined |  |
| US30598 | PED CXM - eClaims - Release Documentation (T) | SubFeature SF4084: (F941) PED CXM Release 1 CD (PI3) | 3 | PI 3 S4 |  | Defined |  |
| US37137 | PED CXM - eClaims - Release Documentation (T) | SubFeature SF4743: (F941) PED CXM Release 3 CD | 3 | PI 3 S4 |  | Defined |  |
| US37136 | PED CXM - eClaims - UAT Testing Support (T) | SubFeature SF4743: (F941) PED CXM Release 3 CD | 3 | PI 3 S4 |  | Defined |  |
| US40890 | PED CXM - eClaims - UAT Testing Support (T) | SubFeature SF4084: (F941) PED CXM Release 1 CD (PI3) | 3 | PI 3 S4 |  | Defined |  |
| US39107 | PED CXM - eClaims - USD&P Functional User Story Elaboration / Analysis (T) PI3 S4 | SubFeature SF6045: (F941) PED CXM 837, 999, PBM - eClaims CE | 5 | PI 3 S4 |  | Defined |  |
|  |  |  |  |  |  |  |  |
|  | **Total PI User Stories (73)** |  | **267** |  |  |  |  |

**ESEEC request/approval and ATO completion are blockers for CIT testing.**

**eReimbursements - Complete Elaboration/Design points for PI3? Shervic to get back with answer. ESEEC request/approval and ATO completion are blockers for CIT testing.**

**eEligibility - Complete Elaboration/Design points for PI3? 7 stories remaining for release 2 work for 834 design. Need firewall port open and ESEEC approval.**

**Graphical user interface, application, table, Excel

Description automatically generated**

**Had a change in the database. Had meeting with VAEC. Problems with connectivity, pursuing longterm and shorterm fix, coord emerg eseec tickets with VAEC. Direct connectivity method will be used.**

**ETA – shortterm (RDP proxy server – couple of days. Working req with VAEC. End of week). ESEEC – terry working on this. Working with Jeff Price. Database is the problem. The environment is already set up it is just setting up access.**

**The database is set up in AWS, VA perceives as external. Can’t use direct connecitivy through gateway proxy server.**

**If we get access etc we should be on track for CIT completion. DDD – next Friday.**

**Testers have SSH access to folders in AWS, need access to DB**

**eReimbursements:**

Key Status for CXM - eReimbursements

* eReimb PI3 S2 W2 CXM
  + USD&P – continue on FMS requirements elaborations
    - Extensive discovery, a small project in and of itself
  + Functional Dev – continue development of SF5771, SF4082, and SF5772
    - US36813 that was previously carried over from previous sprint is still blocked. Still waiting for the Business to provide the list of Rejection code. Follow up emails and follow up discussion were done during USDP, no progress yet.
  + CIT – plan is to complete test script writing and execute CIT
    - Planned CIT test script in progress
    - CIT execution blocked – continued coordination with lead tester, CM, VAEC, Dev Mgrs, and OIT PMs in progress to remove this blocker.

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | **PI 3 S2: PI Start 9/28/2020 - eReimbursements** |  |  |  |  |  |  |
| **US#** | **Story** | **SubFeature** | **Points** | **Scheduled** | **User Story Status** | **User Story State** | **Note** |
| US39153 | PED CXM - eReimbursements - USD&P Functional User Story Elaboration / Analysis (T) PI 3 S1 | SubFeature SF4083: (F941) CXM Interfaces (835, 999, 274, FMS, R&R) - eReimbursements CE | 8 | PI 3 S1 |  | Accepted |  |
| US39112 | PED CXM - eReimbursements - 7A CIT Test Scripts (T) PI3 S1 | SubFeature SF5762: (F941) CXM Interfaces 7A CPE to EDIGW (274 Vendor Data File) eReimbursements CI | 3 | PI 3 S1 |  | Accepted |  |
| US40361 | PED CXM - eReimbursements - 10C Test Data Development (T) | SubFeature SF5776: (F941) CXM Interfaces 10C EDI Gateway to CXM (835) - eReimbursements CI | 3 | PI 3 S1 |  | Accepted |  |
| US36852 | PED CXM - eReimbursements - 9C Email Template for PST and Payer EDI Team (T) | SubFeature SF4082: (F941) CXM Interfaces 9C CXM to EDI Gateway (835-, 999) - eReimbursements CI | 3 | PI 3 S1 |  | Accepted |  |
| US37038 | PED CXM - eReimbursements - 8C Execute Incoming 274 PAYER SPECIFIC BUSINESS RULES (F) | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 5 | PI 3 S1 | 10 – Build | Accepted |  |
| US37422 | PED CXM - eReimbursements - 8C Parse and Store Validated 274 from ClaimsXM (F) | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 5 | PI 3 S1 | 10 – Build | Accepted |  |
| US37478 | PED CXM - eReimbursements - 8C Error Handling Report- 274 PAYER SPECIFIC BUSINESS RULES (F) | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 5 | PI 3 S1 | 10 – Build | Accepted |  |
| US40339 | PED CXM - eReimbursements - 8C Unit Testing / Code Coverage (T) PI3 S1 | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 5 | PI 3 S1 |  | Accepted |  |
| US40622 | PED CXM - eReimbursements - 7C Unit Testing / Code Coverage (T) PI3 S1 | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 1 | PI 3 S1 |  | Accepted |  |
| US40444 | PED CXM - eReimbursements - 10A Unit Testing / Code Coverage (T) PI3 S1 (SF5774) | SubFeature SF5774: (F941) CXM Interfaces 10A FMS to EDIGW - eReimbursements CI | 5 | PI 3 S1 |  | Accepted |  |
| US38266 | PED CXM - eReimbursements - 8C CIT Test Scripts (T) PI3 S2 | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 1 | PI 3 S1 |  | Accepted |  |
| US40621 | PED CXM - eReimbursements - 9C Unit Testing / Code Coverage (T) PI3 S1 | SubFeature SF4082: (F941) CXM Interfaces 9C CXM to EDI Gateway (835-, 999) - eReimbursements CI | 3 | PI 3 S1 |  | Accepted |  |
| US40369 | PED CXM - eReimbursements - Integration Support with Partners (T) PI3 S1 | SubFeature SF4081: (F941) CXM Interfaces 835, 274 - eReimbursements CE | 1 | PI 3 S1 |  | Accepted |  |
| US38081 | PED CXM - eReimbursements -  R & R Analysis of Files, Layouts & Mappings (T) | SubFeature SF4083: (F941) CXM Interfaces (835, 999, 274, FMS, R&R) - eReimbursements CE | 1 | PI 3 S1 |  | Accepted |  |
| US40349 | PED CXM - eReimbursements - External Entities - Interface Coordination (T) | SubFeature SF4081: (F941) CXM Interfaces 835, 274 - eReimbursements CE | 1 | PI 3 S1 |  | Accepted |  |
| US40760 | PED CXM - eReimbursements - 9C CIT Testing (T) PI3 S2 | SubFeature SF4082: (F941) CXM Interfaces 9C CXM to EDI Gateway (835-, 999) - eReimbursements CI | 3 | PI 3 S2 |  | In-Progress |  |
| US41055 | PED CXM - eReimbursements - 7A CIT Test Scripts (T) PI3 S2 | SubFeature SF5762: (F941) CXM Interfaces 7A CPE to EDIGW (274 Vendor Data File) eReimbursements CI | 3 | PI 3 S2 |  | In-Progress |  |
| US41056 | PED CXM - eReimbursements - 7A CIT Testing (T) PI3 S2 | SubFeature SF5762: (F941) CXM Interfaces 7A CPE to EDIGW (274 Vendor Data File) eReimbursements CI | 3 | PI 3 S2 |  | Defined |  |
| US39082 | PED CXM - eReimbursements - 7C CIT Test Scripts (T) PI3 S2 | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 3 | PI 3 S2 |  | In-Progress |  |
| US40368 | PED CXM - eReimbursements - 7C CIT Testing (T) PI3 S2 | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 3 | PI 3 S2 |  | In-Progress |  |
| US38149 | PED CXM - eReimbursements - 10A CIT Test Scripts (T) PI3 S2 (SF5772) | SubFeature SF5772: (F941) CXM Interfaces 10A EDIGW to FMS (Payment Files) - eReimbursements CI | 3 | PI 3 S2 |  | Completed |  |
| US36912 | PED CXM - eReimbursements - 9C Generate Error Report for 835 minus (F) | SubFeature SF5772: (F941) CXM Interfaces 10A EDIGW to FMS (Payment Files) - eReimbursements CI | 8 | PI 3 S2 | 8 - Design Approved | In-Progress |  |
| US40298 | PED CXM - eReimbursements - 8C CIT Test Scripts (T) PI3 S2 | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 3 | PI 3 S2 |  | In-Progress |  |
| US39295 | PED CXM - eReimbursements - 8C CIT Testing (T) PI3 S2 | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 3 | PI 3 S2 |  | In-Progress |  |
| US41124 | PED CXM - eReimbursements - 7C ReFactoring: Unit Testing / Code Coverage (F) PI3 S2 | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 5 | PI 3 S2 | 10 – Build | Defined |  |
| US41126 | PED CXM - eReimbursements - 7A Unit Testing / Code Coverage (T) PI3 S2 | SubFeature SF5762: (F941) CXM Interfaces 7A CPE to EDIGW (274 Vendor Data File) eReimbursements CI | 5 | PI 3 S2 |  | Defined |  |
| US41047 | PED CXM - eReimbursements - 8C ReFactoring: Unit Testing / Code Coverage (F)PI3 S2 | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 5 | PI 3 S2 |  | In-Progress |  |
| US41127 | PED CXM - eReimbursements - 10A Unit Testing / Code Coverage (T) PI3 S2 (SF5774) | SubFeature SF5774: (F941) CXM Interfaces 10A FMS to EDIGW - eReimbursements CI | 5 | PI 3 S2 |  | In-Progress |  |
| US36813 | PED CXM - eReimbursements - 10A Execute 835 minus PAYER SPECIFIC BUSINESS RULES AND LIMITATIONS (F) | SubFeature SF5772: (F941) CXM Interfaces 10A EDIGW to FMS (Payment Files) - eReimbursements CI | 13 | PI 3 S2 | 9 – Assigned to Build | In-Progress |  |
| US37121 | PED CXM - eReimbursements -7C Error Handling Report for: Create and HIPAA Validate Reoccurring 274 for ClaimsXM (F) | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 5 | PI 3 S2 | 10 – Build | Defined |  |
| US39154 | PED CXM - eReimbursements - USD&P Functional User Story Elaboration / Analysis (T) PI 3 S2 | SubFeature SF4083: (F941) CXM Interfaces (835, 999, 274, FMS, R&R) - eReimbursements CE | 8 | PI 3 S2 |  | In-Progress |  |
| US41052 | PED CXM - eReimbursements - 9C Unit Testing / Code Coverage (T) PI3 S2 | SubFeature SF4082: (F941) CXM Interfaces 9C CXM to EDI Gateway (835-, 999) - eReimbursements CI | 3 | PI 3 S2 |  | In-Progress |  |
| US38264 | PED CXM - eReimbursements - 8C Test Data Development (T) PI3 S1 | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 3 | PI 3 S2 |  | In-Progress |  |
| US41053 | PED CXM - eReimbursements - Integration Support with Partners (T) PI3 S2 | SubFeature SF4081: (F941) CXM Interfaces 835, 274 - eReimbursements CE | 1 | PI 3 S2 |  | In-Progress |  |
| US41173 | PED CXM Interfaces - eReimbursements - Automated Script Development - CDK |  | 13 | PI 3 S2 |  | In-Progress |  |
| US41057 | PED CXM - eReimbursements - 7A CIT Test Scripts (T) PI3 S3 | SubFeature SF5762: (F941) CXM Interfaces 7A CPE to EDIGW (274 Vendor Data File) eReimbursements CI | 3 | PI 3 S3 |  | In-Progress |  |
| US41090 | PED CXM - eReimbursements - 7C CIT Test Scripts (T) PI3 S3 | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 3 | PI 3 S3 |  | Defined |  |
| US38138 | PED CXM - eReimbursements -9A Retrieve CPE FMS payment files (F) | SubFeature SF5773: (F941) CXM Interfaces 9A CPE to EDIGW (FMS Batch) - eReimbursements CI | 5 | PI 3 S3 | 3 - User Story Elaboration in Process | Defined |  |
| US40910 | PED CXM - eReimbursements -9A Generate CPE FMS CALM payment records (F) | SubFeature SF5773: (F941) CXM Interfaces 9A CPE to EDIGW (FMS Batch) - eReimbursements CI | 13 | PI 3 S3 | 8 - Design Approved | Defined |  |
| US40912 | PED CXM - eReimbursements -9A Generate CPE FMS ZEOB records (F) | SubFeature SF5773: (F941) CXM Interfaces 9A CPE to EDIGW (FMS Batch) - eReimbursements CI | 5 | PI 3 S3 | 8 - Design Approved | Defined |  |
| US38785 | PED CXM - eReimbursements -10A Evaluate Whether There are 835 Minus Transactions Available For Processing (F) | SubFeature SF5772: (F941) CXM Interfaces 10A EDIGW to FMS (Payment Files) - eReimbursements CI | 8 | PI 3 S3 | 8 - Design Approved | Defined |  |
| US40619 | PED CXM - eReimbursements -10A CIT Test Scripts (T) PI3 S2 (SF5772) | SubFeature SF5772: (F941) CXM Interfaces 10A EDIGW to FMS (Payment Files) - eReimbursements CI | 3 | PI 3 S3 |  | Defined |  |
| US38783 | PED CXM - eReimbursements -10A  Evaluate Whether is it a Federal Holiday and the day of the week(F) | SubFeature SF5772: (F941) CXM Interfaces 10A EDIGW to FMS (Payment Files) - eReimbursements CI | 8 | PI 3 S3 | 8 - Design Approved | Defined |  |
| US37474 | PED CXM - eReimbursements - 8A Extract Corresponding 837 Claim Data to be used on the Vendor Update/Add Request to R&R (F) | SubFeature SF5780: (F941) CXM Interfaces 8A EDI Gateway to R&R - eReimbursements CI | 8 | PI 3 S3 | 6 - Design in Process | Defined |  |
| US41356 | PED CXM - eReimbursements - 10A Refactoring: Unit Testing / Code Coverage (T) PI3 S3 (SF5772) | SubFeature SF5772: (F941) CXM Interfaces 10A EDIGW to FMS (Payment Files) - eReimbursements CI | 5 | PI 3 S3 | 10 – Build | Defined |  |
| US41348 | PED CXM - eReimbursements - 8C ReFactoring: Unit Testing / Code Coverage (F) PI3 S3 | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 5 | PI 3 S3 |  | Defined |  |
| US39298 | PED CXM -eReimbursements -8C CIT Testing (T) PI3 S3 | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 3 | PI 3 S3 |  | Defined |  |
| US32499 | PED CXM - eReimbursements -7A SFTP Initial Vendor Load File from CPE (F) | SubFeature SF5762: (F941) CXM Interfaces 7A CPE to EDIGW (274 Vendor Data File) eReimbursements CI | 3 | PI 3 S3 | 8 - Design Approved | Defined |  |
| US37120 | PED CXM - eReimbursements -7C Create and HIPAA Validate Reoccurring 274 for ClaimsXM (F) | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 5 | PI 3 S3 | 6 - Design in Process | Defined |  |
| US41116 | PED CXM - eReimbursements -7C Create and HIPAA Validate Comprehensive Vendor file in 274 format for ClaimsXM (F) | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 8 | PI 3 S3 | 1 - eBiz Pre-work in Process | Defined |  |
| US39116 | PED CXM - eReimbursements -7C Test Data Development (T) | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 5 | PI 3 S3 |  | Defined |  |
| US39086 | PED CXM - eReimbursements -7C CIT Testing (T) PI3 S3 | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 3 | PI 3 S3 |  | Defined |  |
| US39155 | PED CXM - eReimbursements - USD&P Functional User Story Elaboration / Analysis (T) PI 3 S3 | SubFeature SF4083: (F941) CXM Interfaces (835, 999, 274, FMS, R&R) - eReimbursements CE | 8 | PI 3 S3 |  | Defined |  |
| US39935 | PED CXM - eReimbursements -7C Integration Testing Support - TEST Env (T) PI3 S3 | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 1 | PI 3 S3 |  | Defined |  |
| US35861 | PED CXM - eReimbursements -7A SFTP Transmit Recurring Daily Vendor Export File to Payer EDI (T) | SubFeature SF5762: (F941) CXM Interfaces 7A CPE to EDIGW (274 Vendor Data File) eReimbursements CI | 3 | PI 3 S3 |  | Defined |  |
| US30579 | PED CXM -eReimbursements -8C Configure EDIGW from ClaimsXM for 274 (T) | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 3 | PI 3 S3 | 1 - eBiz Pre-work in Process | Defined |  |
| US39113 | PED CXM - eReimbursements -7A CIT Testing (T) PI3 S3 | SubFeature SF5762: (F941) CXM Interfaces 7A CPE to EDIGW (274 Vendor Data File) eReimbursements CI | 1 | PI 3 S3 |  | Defined |  |
| US38258 | PED CXM - eReimbursements - 8A CIT Test Scripts (T) PI3 S3 | SubFeature SF5780: (F941) CXM Interfaces 8A EDI Gateway to R&R - eReimbursements CI | 3 | PI 3 S3 |  | Defined |  |
| US39305 | PED CXM - eReimbursements - 9C CIT Testing (T) PI3 S3 | SubFeature SF4082: (F941) CXM Interfaces 9C CXM to EDI Gateway (835-, 999) - eReimbursements CI | 1 | PI 3 S3 |  | Defined |  |
| US39076 | PED CXM - eReimbursements - 9C CIT Testing (T) PI3 S1 | SubFeature SF4082: (F941) CXM Interfaces 9C CXM to EDI Gateway (835-, 999) - eReimbursements CI | 3 | PI 3 S4 |  | In-Progress |  |
| US40909 | (Copy of) PED CXM - eReimbursements -9A Generate CPE FMS CAPP payment records (F) | SubFeature SF5773: (F941) CXM Interfaces 9A CPE to EDIGW (FMS Batch) - eReimbursements CI | 5 | PI 3 S4 | 3 - User Story Elaboration in Process | Defined |  |
| US38859 | PED CXM - eReimbursements -10A Evaluate That FMS 'batch' is Turned on (F) | SubFeature SF5772: (F941) CXM Interfaces 10A EDIGW to FMS (Payment Files) - eReimbursements CI | 8 | PI 3 S4 | 8 - Design Approved | Defined |  |
| US38507 | PED CXM - eReimbursements - 10A Test Data Development (SF5774) (T) PI3 S1 | SubFeature SF5774: (F941) CXM Interfaces 10A FMS to EDIGW - eReimbursements CI | 1 | PI 3 S4 |  | In-Progress |  |
| US38168 | PED CXM - eReimbursements - 9A Parse and store CPE FMS payment files (F) | SubFeature SF5773: (F941) CXM Interfaces 9A CPE to EDIGW (FMS Batch) - eReimbursements CI | 21 | PI 3 S4 | 8 - Design Approved | Defined |  |
| US30068 | PED CXM - eReimbursements -7C Securely Transmit 274 to ClaimsXM (F) | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 3 | PI 3 S4 | 8 - Design Approved | Defined |  |
| US30072 | PED CXM - eReimbursements - 9C Securely Transmit VFMP < 835Minus> from < CXM> to < Payer EDI TAS> (F) | SubFeature SF4082: (F941) CXM Interfaces 9C CXM to EDI Gateway (835-, 999) - eReimbursements CI | 5 | PI 3 S4 | 8 - Design Approved | In-Progress |  |
| US41349 | PED CXM - eReimbursements - 8C ReFactoring: Unit Testing / Code Coverage (F) PI3 S4 | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 5 | PI 3 S4 |  | Defined |  |
| US41420 | PED CXM -eReimbursements -8C CIT Testing (T) PI3 S4 | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 3 | PI 3 S4 |  | Defined |  |
| US35162 | PED CXM - eReimbursements - 9C Securely Transmit VFMP 999 (835Minus) to < CXM> (F) | SubFeature SF4082: (F941) CXM Interfaces 9C CXM to EDI Gateway (835-, 999) - eReimbursements CI | 5 | PI 3 S4 | 8 - Design Approved | Defined |  |
| US36131 | PED CXM - eReimbursements -7C  Securely Receive 997 from CXM (F) | SubFeature SF5771: (F941) CXM Interfaces 7C EDIGW to CXM (Outgoing 274/997) - eReimbursements CI | 5 | PI 3 S4 | 9 – Assigned to Build | Defined |  |
| US36108 | - PED CXM -eReimbursements - 8C SFTP 997 to CXM (F) | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 3 | PI 3 S4 | 6 - Design in Process | Defined |  |
| US30069 | PED CXM -eReimbursements - 8C SFTP 274 (Vendor Update Requests) from ClaimsXM (F) | SubFeature SF5781: (F941) CXM Interfaces 8C CXM to EDI Gateway (Incoming - 274, ACK-997)- eReimbursement CI | 3 | PI 3 S4 | 8 - Design Approved | Defined |  |
| US39159 | PED CXM - eReimbursements - USD&P Functional User Story Elaboration / Analysis (T) PI 3 S4 | SubFeature SF4083: (F941) CXM Interfaces (835, 999, 274, FMS, R&R) - eReimbursements CE | 8 | PI 3 S4 |  | Defined |  |
| US34287 | PED CXM - eReimbursements - 8A Map FMS Reject information to R&R Ticketing System Record Format (F) | SubFeature SF5780: (F941) CXM Interfaces 8A EDI Gateway to R&R - eReimbursements CI | 8 | PI 3 S4 | 3 - User Story Elaboration in Process | Defined |  |
| US34288 | PED CXM - eReimbursements - 8A Retrieve Vendor Updates from R & R (F) | SubFeature SF5780: (F941) CXM Interfaces 8A EDI Gateway to R&R - eReimbursements CI | 8 | PI 3 S4 | 3 - User Story Elaboration in Process | Defined |  |
| US30070 | PED CXM - eReimbursements - 8A Create Vendor Update Request for R & R from 274 (F) | SubFeature SF5780: (F941) CXM Interfaces 8A EDI Gateway to R&R - eReimbursements CI | 5 | PI 3 S4 | 3 - User Story Elaboration in Process | Defined |  |
| US39114 | PED CXM - eReimbursements -7A CIT Testing (T) PI3 S4 | SubFeature SF5762: (F941) CXM Interfaces 7A CPE to EDIGW (274 Vendor Data File) eReimbursements CI | 1 | PI 3 S4 |  | Defined |  |
| US39183 | PED CXM - eReimbursements -10A CIT Testing (T) PI3 S4 | SubFeature SF5772: (F941) CXM Interfaces 10A EDIGW to FMS (Payment Files) - eReimbursements CI | 3 | PI 3 S4 |  | In-Progress |  |
| US37727 | PED CXM - eReimbursements -7A Integration Testing Support - TEST Env (T) PI3 S4 | SubFeature SF5762: (F941) CXM Interfaces 7A CPE to EDIGW (274 Vendor Data File) eReimbursements CI | 1 | PI 3 S4 |  | Defined |  |
| US38180 | PED CXM - eReimbursements -9A Integration Testing Support (T) PI2 Sx | SubFeature SF5773: (F941) CXM Interfaces 9A CPE to EDIGW (FMS Batch) - eReimbursements CI | 1 | PI 3 S4 |  | Defined |  |
| US30066 | PED CXM - eReimbursements - 8A Parse, Map and Store Vendor File updates from R&R (F) | SubFeature SF5780: (F941) CXM Interfaces 8A EDI Gateway to R&R - eReimbursements CI | 5 | PI 3 S4 | 3 - User Story Elaboration in Process | Defined |  |
| US37385 | PED CXM - eReimbursements - 9C Integration Testing Support - TEST Env(T) | SubFeature SF4082: (F941) CXM Interfaces 9C CXM to EDI Gateway (835-, 999) - eReimbursements CI | 3 | PI 3 S4 |  | Defined |  |
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|  | **Total PI User Stories (82)** |  | **374** |  |  |  |  |

1. **CXM Sub-Features with Activity in Current Sprint**

**ATO Status**

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| **ATO List** | **Stage** | **Expiration Date** | **ATO Documentation Required By Date** | **Strategy** | **Status** | **Key POC (ISSO, PO, etc.)** |
| Payer EDI TAS  08/05/2020: EDI Gateway is now a minor application within the Payer EDI TAS Accredition Boundary. | Step 6 | 3/9/2021 | We receive a 180-Day ATO | eMASS Registration Completed. All 8 sections in the System Details section in eMASS have been completed. Security Categorization with DevSecOpsIA was completed  We have been assigned a new DevSecOps IA that works only with COVID Systems PTA is complete. PIA in progress about 90%  Application Security Testing and Application Threat Model by 012/28/2021 | Working on the Controls, Implementation Details, Security Artifacts and Techinical Scans.  PTA in progress. Security Controls are being worked | **Information System Security Owner:** Richard Alomar-Loubriel **System Owner:** Christopher Brown **Privacy Officer:** Christian Loftus |

**SAP/ICD Review Status**

* **Goals**
  + **SAP – 1**
  + **ICD – 26**
  + **Companion Guides - 8**

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| **ICD Status** | |
| **834 CXM to VA** | 10/26 – Completed |
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| **R&R Interfaces** | 10/26- adding spec to ICD but still waiting on file drop location and connectivity plans. |
| **FMS** | 10/26 - pushing for SFTP, Terry N. is working on port 10022. This is not set in stone. |
| **PIT** | 10/26 – Review feedback has been received, Natalie expects to provide final version on 10/27. |
| **Clearinghouse** | 10/26 - Final update being completed now |
| **PBM** | 10/27 - Closed |
| **TDA** | 10/26 - Tech writer should provide file tomorrow.  10/26 - Fiscal scheduled to attend eReimbursements lockdown tomorrow. |
| **CPE** | o   CPE to EDI Gateway (274) (Vendor Data File) EDI Gateway Vendor Update ICD  §  Lockdown with FMS on 10/27.  o   EDI Gateway to CPE (FMS Batch) CPE-EDI Gateway FMS ICD  §  Lockdown with FMS on 10/27  o   CPE to EDI Gateway (FMS Batch) CPE-EDI Gateway FMS ICD  §  10/26 - Requires the following mappings: EOB, ZEOB, EOB2, CAPP (Payment), CALM (Payment), VTEXT, VNDPT, VLOG, CAPP Response, CALM Response.  §  Lockdown with FMS on 10/27.  o   CPE to EDI Gateway (834) (Member Eligibility, OHI) EDI Gateway Member Plus ICD  §  Just learned the specs have changed in the last couple days. Holding off on any more updates until the spec changes stop. Will work w Amy on this.  o   EDI Gateway to CPE (834) (Member Updates, Accumulator Data) CPE Member Accumulator ICD  §  Just learned the specs have changed in the last couple days. Holding off on any more updates until the spec changes stop. Will work w Amy on this. |
| **MBM** | 10/27 – Received Draft from tech writer today. Will update with gaps with in the next few days. |
| **Canned Reports** | 10/27 – Received Draft from tech writer today. Will update with gaps with in the next few days. |
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| **Sequence Diagrams Status** |  |
| **EDI Gateway 837 (4a) and VFMP ECM 837 Sequence Diagram** | 10/20 - Approved |
| **EDI Gateway B1, B2, RB1, RB2 (3a) and VFMP ECM B1, B2, RB1, RB2 (3c) Sequence Diagram - REVISED** | 10/20 - Approved |
| **EDI GW 834 (2c) and CP&E Member (2a) Sequence Diagram - REVISED** | 10/20 - Approved |
| **EDI GW Payment (10a), VFMP ECM 835 (10c), CPE<->EDI GW FMS Batch (9a), EDI GW 835 minus (9c), Clearinghouse 835 (11a), PBM 835 (12a) and PIT 835 (14a) Sequence Diagram** | 10/20 - Approved |
| **EDI Gateway 274 (7a) and VFMP ECM 274 (7c) Sequence Diagram** | 10/20 - Approved |
| **EDI Gateway 834 (1a) and VFMP ECM 834 (1c) Sequence Diagram** | 10/20 - Approved |

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| **Companion Guides Status** | |
| **276/277** | Approved |
| **835** | 10/13 – Brandi is going to send final draft out for final review prior to moving forward with approvals. |
| **837** | 10/13 – Approved |
| **B1** | 10/13 - Approved |
| **B2** | 10/13 - Approved |
| **274** | 10/19 – Approved |
| **834 Incoming** | 10/14 – Brandi sent for a 48hr review cycle |
| **834 Outgoing** | 10/14 – Brandi sent for a 48hr review cycle |

Note – We are waiting till after the business requirements review session on 9/30 before routing updated versions of these outside of Payer EDI.  Some of these will likely need some level of update after reviewing requirements with ECM/ClaimsXM business.

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| **BRD Status** |  |
| Exchange of Eligibility Information, Accumulator and Other Health Information Between Office of Community Care and Claims Adjudicator | 10/19 - Waiting on a response back from Cindy A. on Passive OHI Information. |
| Claim Data and Status Exchange Between Payer EDI TAS and Claims Adjudicator Business Requirements Document (BRD) 1.1 | Completed |
| Exchange of Vendor Updates and Vendor Requests Business Requirements Document (BRD) v1.0 – Received draft 8/25 | 10/19 - I will be sending out to reviewers today, (Monday Oct 19), that had open questions. Goal is to have this completed by Wed Oct 28. |
| Pharmacy and Status Exchange Between Payer EDI TAS and Claims Adjudicator Business Requirements Document (BRD) 1.0 – Received draft 8/25 | 10/19 - I will be sending out to reviewers today, (Monday Oct 19), that had open questions. Goal is to have this completed by Wed Oct 28. |
| Payment Functions for Contractor Adjudication Business Requirements Document (BRD) 1.0 – Received draft  8/25 | 10/19 - I will be sending out to reviewers today, (Monday Oct 19), that had open questions. Goal is to have this completed by Wed Oct 28. |
|  |  |

**Milestone Tracker / Companion Guides**

* + Companion Guides – Identify Interfaces Required, Pending and Recent changes

<https://dvagov.sharepoint.com/:x:/s/OITEPMOProviderPaymentsEDI/EQrJK8Um-atCsHPQnpizmrUBpHxDWUOkpMqWnulfWCXjOg>

**Risks/Requirements Gaps**

<https://rally1.rallydev.com/#/257683444992ud/workviews?view=18fdafcb-7f10-49b1-b75b-65786ad0f7d8>

***CE/CI***

**F941 CXM Interfaces 834, 276/277 – eEligibility**

* **Accomplishments/Plans**
* **Key US/DE Sprint Status-**
* **Testing Status –** 
  + - Testing Strategy
    - CIT Testing Status
    - Integration Testing Status
    - UAT Testing Status
* **Roadblocks**
* **Dependencies** 
  + - * Dependency for F761 to be deployed into the Cloud/PROD
* **Risks/Issues**
  + - * See below
* **Action Item Review**

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| **Item No.** | **Item Description** | **Requestor** | **Date Submitted** | **Owner** | **Target Date** | **Notes** |
|  |  |  |  |  |  |  |

**F941 CXM Interfaces 837, 999 – eClaims**

* **Accomplishments/Plans**
  + - **Key US/DE Sprint Status**
* **Testing Status –** 
  + - Testing Strategy
    - CIT Testing Status
    - Integration Testing Status
    - UAT Testing Status
* **Roadblocks**
* **Dependencies**
  + - * Dependency for F761 to be deployed into the Cloud/PROD
* **Risks/Issues**
  + - * See below

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| **Item No.** | **Item Description** | **Requestor** | **Date Submitted** | **Owner** | **Target Date** | **Notes** |
|  |  |  |  |  |  |  |

* **Action Item Review**

**F941 CXM Interfaces 835, 274 – eReimbursements**

* **Accomplishments/Plans**
  + - **Key US/DE Sprint Status**
      * AI: Interface Testing Drop Zones setup for files from CHHC to PED
      * AI: Interface Testing -- Tester Access to drop zones validated, database access validated, jump server access validated
* **Testing Status –** 
  + - Testing Strategy
    - CIT Testing Status
    - Integration Testing Status
    - UAT Testing Status
* **Roadblocks**
* **Dependencies**
  + - * Dependency for F761 to be deployed into the Cloud/PROD
* **Risks/Issues**
  + - * See below
* **Action Item Review**

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| --- | --- | --- | --- | --- | --- | --- |
| **Item No.** | **Item Description** | **Requestor** | **Date Submitted** | **Owner** | **Target Date** | **Notes** |
|  |  |  |  |  |  |  |

1. **Infrastructure Update**
   * **Shared Services Week’s Focus:**
     + Cloud Environment establishment (Configuring SFTP links) in support of F761 for Dev/TEST – In-progress
     + Cloud Dev/Test w/ CPE Status Technical discussions
     + F941 CXM Interfaces tasks and continued elaboration
     + CXM Rally artifact review, milestone alignment, and elaboration
   * MOU/ISA Updates – Identify Interfaces Required
     + MOU/ISAs tasks are currently in the Shared Services queue. Pursuing information on the correct connection type and extra detailed data.
   * PED Gateway to CXM MOU/ISA:
     + Not delaying because have approved POAM

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| --- | --- | --- | --- | --- |
| **Target Date** | **Process** | **Status** | **Assigned** | **Comment** |
| 9/8/2020 | Complete Pre-Fill MOU/ISA Template | Complete | Terry Nichols |  |
| 9/8/2020 | Complete Pre-Fill MOU/ISA Template | Complete | Signature |  |
| 9/10/2020 | Merge VA and Signature Templates | Complete | Terry Nichols |  |
| 9/14/2020 | Quality Check Template | Complete | Terry Nichols | Filled out as much as possible to this point. ISSO and Privacy Officer are reviewing. Meeting with CSOC/NSOC week of 8 Sept to confirm connection type. If different from what is in template (Site to Site), rework will be required. |
| 9/15/2020 | Upload MOU/ISA Template | Complete | Terry Nichols |  |
| 9/29/2020 ~~9/15/2020~~ | Assess for Quality | In Progress | MOU/ISA Review Team | Received FIPS Cert # for Signature on 9/29 and resubmitted – Complete |
| 10/9/2020 ~~9/25/2020~~ | Correct Deficiencies | Not Started | MOU/ISA Review Team/Terry Nichols/Signature/ISSO/PO | Complete |
| 10/12/2020 ~~9/28/2020~~ | Notify ISSO | Not Started | MOU/ISA Review Team | Complete |
| 10/13/2020 ~~9/29/2020~~ | Process for Signature | Not Started | MOU/ISA Review Team |  |
| 10/15/2020 ~~10/1/2020~~ | Complete all Signatures | Not Started | ISSO/PO/System Owner/Requestor/COR(?) |  |
| 10/16/2020 ~~10/1/2020~~ | Upload Completed Documents to Intake Portal | Not Started | System Owner |  |
| 10/16/2020 ~~10/1/2020~~ | Add to eMASS | Not Started | System Owner |  |

* Connectivity Table:

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  |  | **NEW Payer EDI TAS Gateway** | | | | | | | | | | | |
| # | **Endpoint** | **Initiator** | **Payer AWS** | | | **Payer AWS** | | | **Payer AWS** | | | **Payer AWS** | | |
| **700** | | | **500** | | | **300** | | | **100** | | |
| **DEV** | | | **TEST** | | | **Pre-Prod** | | | **Prod** | | |
| 1 | CP&E | *1-Way CP&E pulls.* | ESECC | J | Awaiting further testing with CPE | ESECC | C | Working on automation via Cloud Formation | ESECC |  |  | ESECC |  |  |
| 2 | FMS | *1-Way PED pushes & pulls.* | ESE-FW | J | Blocked - Need AO exception to use transfer protocol | ESECC | C | Blocked - Need AO exception to use transfer protocol | ESECC |  |  | ESECC |  |  |
| 3 | PIT | *1-Way PIT pulls.* | ESECC | J | Need to schedule configuration | ESECC | C | Need to schedule automation after Dev configuration complete | ESECC |  |  | ESECC |  |  |
| 4 | CXM | *2-Way PED pulls, CXM pulls.* | ESECC |  | S3 buckets and user accounts created. | ESECC |  | Working on automation via Cloud Formation | ESECC |  |  | ESECC |  |  |
| 5 | CHC | *1-Way PED pushes & pulls.* | ESECC |  | Need to Configure PED Gateway Development and Test Servers for Simulated Clearinghouse Connectivity. Scheduled S4. | ESECC |  | Need to complete configuration of DEV before automating. | ESECC |  |  | ESECC |  |  |
| 6 | Optum Rx (PBM) | *1-Way PBM pulls.* | ESECC |  |  | ESECC |  |  | ESECC |  |  | ESECC |  |  |
| 7 | VA MBM | *1-Way VA MBM pulls.* | ESECC |  |  | ESECC |  |  | ESECC |  |  | ESECC |  |  |
| 8 | VA CMOP | *1-Way VA CMOP pulls.* | ? |  |  | ? |  |  | ? |  |  | ? |  |  |
| 9 | TDA | *1-Way VA TDA pulls.* | ? |  |  | ? |  |  | ? |  |  | ? |  |  |
|  | §  FW = Firewall request required;  ESECC = ESECC request required;   ESE-FW = Both requests required. | | | | | | | | |  |  |  |  |  |
|  | §  ü request is submitted. | |  |  |  |  |  |  |  |  |  |  |  |  |
|  | §  C request is completed. | |  |  |  |  |  |  |  |  |  |  |  |  |
|  | §  J connection is validated. | |  |  |  |  |  |  |  |  |  |  |  |  |
|  | §  Many cells are two requests, because either endpoint can initiate connectivity.  Unfinished detail design in the gateway may change this. | | | | | | | | | | | | | |

1. **General Risk/Issue Review, as needed**

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| --- | --- | --- | --- | --- | --- | --- |
| **ID** | **Title** | **Trigger Date** | **Modified Date** | **Risk Description** | **Response Plan** | **Owner** |
| RI444 | ISSUE: EDI Gateway to R&R Interface 8a (Ticketing System - TBD) (Vendor updates & Error handling) (Requirements) | 9/4/2020 | 10/15/2020 | Risk Description:If the ClaimsXM business project team does not provide a business requirements R&R (Resolution & Recovery) POC for the Payer EDI team to work with and the needed file format by the trigger date then the Payer EDI team likely will not be able to complete the development of the R&R interfaces in time for Release 1.Impact Description:The delay in capturing this information may cause impacts on one or more other payment interfaces and the details of this need to be captured.Escalation Status:This risk has been escalated to Frank/Brian to work with the ClaimsXM business team because the R&R solution is owned by the business and not OIT. No day to day slip. | Terry - needs to add details in this section. | Terry Bourgoyne |
| RI452 | ISSUE: OHI Requirements and Solution From CXM to EDI GW 2a, 2c | 9/22/2020 | 10/15/2020 | Risk Description:If an agreement to the requirements is not reached between the Payer EDI and the ClaimsXM project/Signature by the trigger date then there is risk that the following interfaces could not be developed and delivered within Release 2 and need to be moved to Release 3. Interfaces:CXM to EDI Gateway (Incoming - 834) 2cEDI Gateway to CPE (834) (Member Updates, Accumulator Data) 2a  The question is what data is required to be sent in the 834 from CXM to Payer (including OHI), and how is that data being used by systems that are downstream from interface 2c. in other words, what data does Payer need to send back to CPE in Interface 2a? Is it only accumulator updates, or do we need CXM to send other data in the 834 that we need to then update in CPE, such as OHI?Impact Description:The development of these interfaces is starting shortly and if the requirements are not complete this could cause a delay in the start of development.Escalation Status:The open question of what OHI or if CXM will include OHI information to EDI GW has been discussed with Brian Matthews and he is working to close this out with ClaimsXM and Signature on Monday 9/14 | Per the requirements call between Frank and Cindy, OHI data will be received from Signature and stored in the Payer EDI database.  It will not be sent to CPE. | Ed Ohrt |
| RI370 | ISSUE: FMS Support for New Payer EDI Architecture 10a (File Transfer) (F941) | 9/25/2020 | 10/20/2020 | Risk Description:If FMS cannot support the new Payer EDI architecture, then completing and testing the 10a interface during Release 2 is at risk.Impact Description:The planned IOC release date of 4/1/2021 would be impacted if we do not have FMS support.Escalation Status:Project Team Tied to connectivity – still waiting for information.  Waiting for POAM approval as a mitigation. If have to use SFTP then will need FMS to make changes. Looking to restructure releases – put this in a later release. | Dev Team (Terry N./Natalie O.) are working with FMS to discuss a light weight change option for FMS that they will accept supporting our schedule. | Sale Tunoascanlan |
| RI440 | ISSUE: EDI GW - TDA Interfaces 13a, 13c (Payment Data) (Requirements) | 9/28/2020 | 10/20/2020 | Risk Description:If requirements are not provided to the Payer EDI development team in time then these interfaces can not be included in Release 3 and will need to move to release 4.Impact Description:Without requirements US can not be created and approved and Design can not be completed impacting the ability to deliver these interfacesEscalation Status:Brian Mathews is aware that for the team to be able to deliver these interfaces in Release 3 the requirements must be made available by 9/28 and to complete within Release 4 then requirements by 10/19. Need a spec to do the TDA report and create ICD. Natalie and Brian to work this. Still need to find out where to place the reports. Need a drop dead date after which we won’t send the reports | The team is working with Product Owner Rep (POR) Brian to capture the needed requirements. | Sale Tunoascanlan |
| RI445 | EDI GW & R&R Interface 8a (Tool Identification & Connection Details) | 10/6/2020 | 10/15/2020 | Risk Description:If the ClaimsXM business project team does not provide the details of the tool they are using and a level of connection details the the trigger date then the Payer EDI team will not be able to complete development and testing within the Release 2.Impact Description:The delay in capturing this information may cause impacts on one or more other payment interfaces and the details of this need to be captured.Escalation Status:This risk has been escalated to Frank/Brian to work with the ClaimsXM business team because the R&R solution is owned by the business and not OIT. Have the data elements but don’t have the end point yet. Won’t know the format until we get the end point. | Terry - needs to add details in this section. | Terry Bourgoyne |
| RI488 | Lack of PBM Standard File Format Information | 10/9/2020 | 10/8/2020 | Risk Description:If we do not receive the PBM standard files format then we will not be able to validate the file to be sent to CXM and PIT.Impact Description:CXM/PIT file transfer won't be able to be validated as planned. | Mitigation: Work with Melissa Friese to get standard B1, B2 file mappings. | Terry Bourgoyne |
| RI441 | EDI GW - Code Updates VFMP to CXM (Requirements) | 10/19/2020 | 10/15/2020 | If the Payer EDI development team are not provided requirements for this interface by 10/19/20 then this interface will not be able to be completed and delivered within Release 4. Need confirmation that Code Updates is off our list. | Ed Ohrt | RI441 |
| RI442 | CXM to EDI GW - ClaimsXM Canned Reports (Requirements) | 10/19/2020 | 10/15/2020 | If the requirements for the interfaces supporting moving reports files from ClaimsXM to a VFMP server are not provided to the EDI dev team by 10/19 then the team will not be able to deliver these interfaces by ClaimsXM IOC on 4/1/21. Need end points but trigger date. | Per requirements call between Frank and Cindy on 9/30/20, Payer EDI will only be passing the reports through the EDI Gateway to a repository of ECM's choice. | Ed Ohrt |
| RI475 | FMS Payment Batch 10a, 8a (Requirements) | 10/19/2020 | 10/20/2020 | Risk Description:If needed business requirements for the FMS Batch Files are not provided to the development team by the trigger date, 10/19/20 THEN the team will not be able to complete needed elaboration, development, testing and delivery of these interfaces within release 4. FMS Payment Batch contains ~14 files, many different purposes. This Risk covers all FMS Batch related sub-risks. Impact Description:The team will not be able to complete elaboration and ultimately unable to send claims for payment if the business does not provide requirements, this risk will become a blocker on the trigger date.Escalation Status:  Sub-Risks:EOB Printing. Some requirements have been provided by word of mouth. This is applicable to legacy FMS printers. Need printing requirements from business. CITI EOB. Need requirements for CITI EOBs: process, workflow. EOB Barcodes. EOBs must contain barcodes. There is a CARA barcode utility that was recently migrated to HAC HealthShare that is in use by CPE today. Need requirements for which EOBs require barcodes, where the barcodes go, process, workflow if applicable. EOB User Interface. In As-Is state, MoveIT DMZ provides a UI that VISNs can access to view EOB. User Interface requirements or connectivity requirements, process and workflow needed. FMS Batch Vendor Data. There are multiple vendor files, all with different specs. The team is reverse engineering these files to identify which are key data points. There is inherent risk in reverse engineering with little supporting documentation. Requirements are to replicate as-is, but as-is design is not documented and System SMEs have not been identified. Requirements on FMS Vendor files needed. Documentation or description of existing files, in writing would be preferred. FMS File Identification and Detail. We are not certain there are 14 files. 7 going one way, 7 the other. The actual file names don't always align with the purpose of the file or what the file is called by name. One file CH74123.1part may not be needed anymore. The different names a file goes by needs to be defined in writing. The description and purpose of each file should be defined in writing. Logic for the files should be defined as needed and provided as requirements. | Recommended Actions:1. Internal working sessions to go through 14 files. Define questions, options, recommendations, agenda topics for both CPE and FMS. 2. Setup meeting with FMS/CPE and PED team in a lockdown setup to review all requirements needed for FMS. Plan lockdown on the week of Oct 5th for a couple sessions. Kalila drafting list of questions for FMS prior to meeting3. There will be questions leftover after lockdowns. Team will have an internal debrief.  Define remaining gaps to share with OIT and Business Define follow-up questions | Sale Tunoascanlan |
| RI490 | ISSUE: CPE Data Quality Issues | 10/30/2020 | 10/8/2020 | Risk Description:If the Provider Payments teams are unable to get quality data from CPE, then our work will be impacted by: needing new rules, testing, possible defects, etc. Note: This is a catch-all risk item for all possible issues that could arise out of the known issue with current CPE data. The decision to create this risk came from the 10/1 Risk Meeting.Impact Description:Any release that interfaces with CPE would be impacted. Multiple efforts within the Provider Payments team could be impacted by lack of quality data from CPE. Our teams may need to conduct more testing, develop new rules, and triage and fix defects without proper, valid data. We have all the rules but need to determine which side (CPE/Payer) is addressing the data quality issue. | The team understands the issues around CPE data and will continue to work on workarounds and solutions to remedy these. |  |
| RI369 | CXM ATO (F941) | 11/5/2020 | 10/7/2020 | Risk Description:If CXM isn't able to gain an ATO prior to Payer EDI release, then the Payer EDI schedule will be impacted. Note: Without an ATO, CXM cannot gain a CD2 approval. We can deploy (our CD2 is not impacted), but we cannot make any of the connections.Impact Description:Without an ATO, we cannot establish the CXM connection and this will block our releases.Escalation Status:What level of visibility does this risk currently have? Project team, program, higher? List the level such as Project Team, Program Director, etc. Be sure to use the Leadership Action Required drop-down to the right, if needed. | 9/9/20 - a response plan was put together and presented to CC leadership that is a remediation if CXM is not awarded an ATO on 10/2.  Payer EDI can cover 6 weeks of delay by using up schedule contingency and then a leadership discussion is needed to determine if 4/1/21 IOC is still a reachable date. Accept that the timeline surrounding an ATO is an external dependency.  Work with VFMP and Signature to develop methods for sharing files prior to network connection availability due to ATO not being completed. | Herb Lloyd |
| RI306 | Connectivity Request Approval May Delay PED GW to CXM Integration Test (F941) | 11/6/2020 | 10/2/2020 | If the connection request for PED GW (AWS) Test is not approved by the date when the connection must be established, the Integration Test may be delayed. | 1. Closely track the MOU/ISA to ensure it will meet the timeline for establishing connectivity2. Escalate if the signatures are delayed beyond a reasonable time3. Establish a date when the connection request must be submitted and closely track it4. Escalate if the approval for the request is not approved as to meet the timeline for establishing connectivity5. Mitigate by creating a POAM that would be submitted and approved to allow the connectivity until the MOU/ISA is approved An ATO for CXM has not been obtained (There is no current date); team is working on alternatives to be able to conduct integration testing prior to establishing the connectivity. Essentially, files will be sent back and forth through another method (TBD). 10/2/20 - Moving the trigger date out to account for CXM ATO projections. | Glen Caneel |
| RI368 | EDI Fabric Delivery Date Timeline (Interface 3a) | 11/6/2020 | 10/8/2020 | Risk Description:If the EDIFabric team (external dependency) does not deliver NCPDP on time (estimated end of October 2020), then the timeline the Shared Services/Provider Payments team is following for eClaims will be impacted.Impact Description:Risk will affect eClaims priority #3 (PBM to EDI Gateway / EDI Gateway to PBM (Interface exists, ICD does not) (B1, B2, RB1, RB2, 835 - Payment File, Eligiblity data). Without the integration, there is also a significant amount of throwaway work that would need to be done to make an interim solution work, until EDI Fabric delivers the NCPDP functionality.Escalation Status:Project. Resolved – follow as an Action Item. | Current mitigation plan as of 7/24/2020, per Mike McDougall:I am having one of the new developers test the Java lib (Plan B) now to mitigate any potential risk. I will report back findings next week. The java library is here: https://github.com/tjkellyMagellanHealth/PHPNCPDP | Jared Kofoed |
| RI465 | Clearinghouse New Contract Award | 11/16/2020 | 10/20/2020 | Risk Description:If due to contract award issues CHC is not able to support new interface connections with VA by the trigger date to start network and integration testing between environments then the outlined Response Plan would be enabled and the new trigger date would be set at 11/16/20 which is the latest date that the team could catch up on testing and still meet the ClaimsXM IOC date on 4/1/21. Note: If the trigger date for this risk is reached then the team needs to assess risk to the next CHC interface which is in Release 2 (EDI Gateway to Clearinghouse (835))Impact Description:What is the impact to the project if the risk were to occur? Will the schedule be impacted, will development not be able to occur as planned?Escalation Status:What level of visibility does this risk currently have? Project team, program, higher? List the level such as Project Team, Program Director, etc. Be sure to use the Leadership Action Required drop-down to the right, if needed. | Test files can manually be exchanged for a short time during the Integration Testing duration but prior to the end of the Integration Testing Complete the network connectivity needs to be in place to validate connectivity and transmission of files in lower environment.  The 837 interface to the Clearinghouse vendor is already developed and the team is getting ready to start testing as part of Release Version 1, so rather than move the code for that interface to Release 2 or Release 3, the team would just finish the Integration testing for that interface once the connection is established with the Clearinghouse vendor after the contract award. The latest the team could delay Integration Testing for interfaces and still catch up and finish for 4/1/21 is 11/16/20. | Herb Lloyd |
| RI464 | PBM New Contract Award | 11/23/2020 | 10/8/2020 | Risk Description:If due to contract award issues OptumRX is not able to support new interface connections with VA by the trigger date to start network and integration testing between environments then the delivery of the PBM interfaces will need to be moved from Release 3 to Release 4.Note: Risk 1423 is opened to track OptumRX acceptance of 835, B1, B2 instead of proprietary file format. Impact Description:Impacted Interfaces:EDI Gateway to PBM (835) 12a (eReimbursements) (Release 3) PBM to EDI Gateway (B1, RB1, B2, RB2) 3a (eClaims) (Release 3) | Test files can manually be exchanged for a short time during the Integration Testing duration but prior to the end of the Integration Testing Complete the network connectivity needs to be in place to validate connectivity and transmission of files in lower environment or at the trigger date these interfaces will need to be moved to Release 4. | Herb Lloyd |
| RI461 | CPE to EDI Gateway (274) (Vendor Data File) 7a (Requirements) | 11/30/2020 | 10/15/2020 | Risk Description:If the rules implemented to determine the valid vendors in CPE do not cover all cases, then the result could be additional testing and development to detect and remediate rules to cover all cases. Impact Description:CXM Milestones for the ‘CPE to EDI Gateway (274) (Vendor Data File)’ interface will be impacted. Escalation Status:The requirements for the rules are being defined by the Payer business. AI: Review to see if still waiting for requirements (is it just a To Do for the ICD) | 9/17/20: Tie user stories to risk for resolution Define any possible dependencies to mitigate the risk | Ed Ohrt |
| RI462 | CPE to EDI Gateway (FMS Batch) 9a (Requirements) | 11/30/2020 | 10/20/2020 | Risk Description:If the rules implemented to determine the valid FMS Batch data in CPE do not cover all cases, then the result could be additional testing and development to detect and remediate rules to cover all cases. Impact Description:CXM Milestones for the ‘CPE to EDI Gateway (835-) (FMS Batch)’ interface will be impacted. Escalation Status:The requirements for the rules are being defined by the Payer business. | The team is working with Product Owner Rep (POR) Brian to capture the needed requirements. | Sale Tunoascanlan |

1. **General Action Item Review**

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| --- | --- | --- | --- | --- | --- |
| **Item No.** | **Item Description** | **Owner** | **Date Submitted** | **Target Date** | **Notes** |
| US39932 | Action Item: Update Approved CR Process Flow (CXM) | Stephanie Kutson | 9/20/2020 |  | 09/16/20:  Updated process flow to route the approved CR back to the Dev team for updating impacted artifacts. |
| US40755 | Action Item: AI: Provide access to UAT testers | Glen Caneel | 10/7/2020 | 10/30/2020 | 10/7/20: ID UAT tester access required and ensure timely submission of access requests.  UAT uses preprod |
| US40756 | Action Item: AI: Provide access to Production Support | (VA) George Brittingham | 10/7/2020 | 11/30/2020 | 10/7/20: ID Production Support access required and ensure timely submission of access requests. |

**9. Appendix**

* + **Build Readiness by Feature**

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| --- | --- | --- | --- | --- |
| **Feature Readiness - TOTAL** | **Planned US to be Developed-Count** | **Planned US to be Developed - Points** | **User Story Approved - Points** | **User Story Designed or N/A - Points** |
| **F941 CXM Interfaces** | 126 | 796 | 370 | 219 |
| **FXXX CXM Backlog** | 0 | 0 | 0 | 0 |
| **Total User Stories** | **126** | **796** | **370** | **219** |

* + **User Story details**

**• ICD Status Chart**

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **CXM Interface** | **System Name** | **Interface** | **Tracking Name ---------------  ICD File Name** | **ICD Exists (Y/N)** | **Most Recent Update** | **Expected Completion Sprint/Date** | **Complete (Y/N)** | **Routing Status** | **In Document:** | **Gaps Identified** | **Product** | **External Approver** |
| 8c | EDI GW | CXM - 274 Incoming | CXM to EDI Gateway (274 / Vendor Update) ---------------------- EDI Gateway 274 | Y |  | 27-May-20 | Y | ICD Received All Formal Approvals and is Approved |  | Finished final updates 6/8/20 | eReimbursements | Christopher Woodhouse <cwoodhouse@signatureperformance.com Shasta Johnson srjohnson@signatureperformance.com R&R Group: Erick Maes <Erick.Maes@va.gov> |
| 10a | EDI GW | FMS | EDI Gateway - FMS ICD | Y |  | July | Y | ICD Work In-Progress | EDI Gateway-FMS ICD | 12 files passed back and forth between FMS at FSC and EDI Gateway | eReimbursements | Erick Maes <Erick.Maes@va.gov> Melvin Dowdell <Melvin.DowdellJr@va.gov> |
| 6a, 14a | EDI GW | PIT | PIT to EDI TAS 837 - IOC PIT to EDI TAS (835 (Scoring data)- FOC ------------- PIT 835 837 B1 B2 | Y | Aug-20 | June | Y | ICD Routed for Formal Email Approval: George Ludgate | PIT ICD | Completed. PIT will change their process and will do a mount drive rather than SFTP. ICD updates in progress | eReimbursements | Wendell Hill <wendell.hill@va.gov> Elizabeth Tyler <elizabeth.tyler@va.gov> |
|  | EDI GW | CXM - Attachment Data | 275 Attachment  --------------------- | N |  | Past IOC |  |  |  | ICD Not required for IOC | eClaims |  |
| 1c | EDI GW | CXM - 834 Outgoing | EDI Gateway to CXM (834 outgoing) ----------------- VFMP 834 | Y |  | 27-May-20 | Y | ICD Updates with Track Changes: eSignature Document Approved |  | Added in Mapping data 6/9/20 | eEligibility | Christopher Woodhouse <cwoodhouse@signatureperformance.com Shasta Johnson srjohnson@signatureperformance.com |
| 2c | EDI GW | CXM - 834 Incoming | CXM to EDI Gateway (834 incoming) ------------------ EDI Gateway 834 | Y | Sep-20 | 27-May-20 | Y | ICD Updates with Track Changes: eSignature Document Approved |  | Added in Mapping data 6/9/20 | eEligibility | Christopher Woodhouse <cwoodhouse@signatureperformance.com Shasta Johnson srjohnson@signatureperformance.com |
| 1a, 2a, 7a, 9a | CPE | Payer EDI - CXM |  | Y | 5/13/2020 | 27-May | Y | ICD Sent to Team/POC and Under Review | CPE-EDI Gateway Member and Vendor ICD | George Ludgate asked for Companion Guide details to be added. These are in works. | CPE | Brian Matthews <Brian.Matthews@va.gov> Sale Tunoascanlan <Sale.Tunoascanlan@va.gov> |
|  |  | EDI Gateway to CXM (MBM) | EDI Gateway to CXM (MBM) ---------------- | N |  |  |  |  |  | Requirements/Discovery needed |  | Melissa Friese <Melissa.Friese@va.gov> |
|  |  | CXM to EDI Gateway (MBM) | CXM to EDI Gateway (MBM)  ------------------ | N |  |  |  |  |  | Requirements/Discovery needed |  | Melissa Friese <Melissa.Friese@va.gov> |
| 13a? |  | CXM to EDI Gateway CITI TAS – | CXM to EDI Gateway CITI TAS TDA Report -------------- | N |  |  |  |  |  | Requirements/Discovery needed. Possibly small LOE. |  | Melissa Friese <Melissa.Friese@va.gov> |
| 3c |  | Pharmacy B1, RB1 | Pharmacy B1, RB1 -------------------- VFMP ECM B1 | Y |  |  | Y | ICD Received All Formal Approvals and is Approved |  | Original scope - B1 with 835 payment Additional scope - B1, B2, RB1, RB2 with separate payment method (we don't use 835's for eRx) Requirements/Discovery needed |  |  |
| 3c |  | Pharmacy B2, RB2 | Pharmacy B2, RB2 -------------------- VFMP ECM B12 | Y |  |  | Y | ICD Received All Formal Approvals and is Approved |  | Original scope - B1 with 835 payment Additional scope - B1, B2, RB1, RB2 with separate payment method (we don't use 835's for eRx) Requirements/Discovery needed |  |  |
| 8a |  | EDI Gateway to Sharepoint Vendor File Exceptions | EDI Gateway to Sharepoint Vendor File Exceptions ----------------- | N |  |  |  |  |  | Internal |  |  |
| 8a |  | EDI Gateway to Sharepoint Code Set Updates | EDI Gateway to Sharepoint Code Set Updates -------------- | N |  |  |  |  |  | Internal |  |  |
|  |  | EDI Gateway to CPE (837) | EDI Gateway to CPE (837) -------------- |  |  |  |  |  |  |  |  |  |
|  |  | CPE to EDI Gateway (835) | CPE to EDI Gateway (835) -------------- |  |  |  |  |  |  |  |  |  |
|  |  | CXM to EDI Gateway - ClaimsXM Reports (Canned Reports) | CXM to EDI Gateway - ClaimsXM Reports (Canned Reports) --------------- | N |  |  |  |  |  |  |  |  |
|  |  | EDI Gateway to CXM - Code Updates | EDI Gateway to CXM - Code Updates --------------- | N |  |  |  |  |  |  |  |  |
|  |  | EDI Gateway to MBM / MBM to EDI Gateway. Requirements/Discovery needed | EDI Gateway to MBM / MBM to EDI Gateway. Requirements/Discovery needed ------------------ |  |  |  |  |  |  |  |  | Melissa Friese <Melissa.Friese@va.gov> |
| 8c | EDI GW | CXM - 274 Incoming | CXM to EDI Gateway (274 / Vendor Update) ---------------------- EDI Gateway 274 | Y |  | 27-May-20 | Y | ICD Received All Formal Approvals and is Approved |  | Finished final updates 6/8/20 | eReimbursements | Christopher Woodhouse <cwoodhouse@signatureperformance.com Shasta Johnson srjohnson@signatureperformance.com R&R Group: Erick Maes <Erick.Maes@va.gov> |
| 10a | EDI GW | FMS | EDI Gateway - FMS ICD | Y |  | July | Y | ICD Work In-Progress | EDI Gateway-FMS ICD | 12 files passed back and forth between FMS at FSC and EDI Gateway | eReimbursements | Erick Maes <Erick.Maes@va.gov> Melvin Dowdell <Melvin.DowdellJr@va.gov> |
| 6a, 14a | EDI GW | PIT | PIT to EDI TAS 837 - IOC PIT to EDI TAS (835 (Scoring data)- FOC ------------- PIT 835 837 B1 B2 | Y | Aug-20 | June | Y | ICD Routed for Formal Email Approval: George Ludgate | PIT ICD | Completed. PIT will change their process and will do a mount drive rather than SFTP. ICD updates in progress | eReimbursements | Wendell Hill <wendell.hill@va.gov> Elizabeth Tyler <elizabeth.tyler@va.gov> |
|  | EDI GW | CXM - Attachment Data | 275 Attachment  --------------------- | N |  | Past IOC |  |  |  | ICD Not required for IOC | eClaims |  |
| 1c | EDI GW | CXM - 834 Outgoing | EDI Gateway to CXM (834 outgoing) ----------------- VFMP 834 | Y |  | 27-May-20 | Y | ICD Updates with Track Changes: eSignature Document Approved |  | Added in Mapping data 6/9/20 | eEligibility | Christopher Woodhouse <cwoodhouse@signatureperformance.com Shasta Johnson srjohnson@signatureperformance.com |
| 2c | EDI GW | CXM - 834 Incoming | CXM to EDI Gateway (834 incoming) ------------------ EDI Gateway 834 | Y | Sep-20 | 27-May-20 | Y | ICD Updates with Track Changes: eSignature Document Approved |  | Added in Mapping data 6/9/20 | eEligibility | Christopher Woodhouse <cwoodhouse@signatureperformance.com Shasta Johnson srjohnson@signatureperformance.com |
| 1a, 2a, 7a, 9a | CPE | Payer EDI - CXM |  | Y | 5/13/2020 | 27-May | Y | ICD Sent to Team/POC and Under Review | CPE-EDI Gateway Member and Vendor ICD | George Ludgate asked for Companion Guide details to be added. These are in works. | CPE | Brian Matthews <Brian.Matthews@va.gov> Sale Tunoascanlan <Sale.Tunoascanlan@va.gov> |
|  |  | EDI Gateway to CXM (MBM) | EDI Gateway to CXM (MBM) ---------------- | N |  |  |  |  |  | Requirements/Discovery needed |  | Melissa Friese <Melissa.Friese@va.gov> |